

ExLibris
Pivot-RP



Introduction to Pivot-RP for Hokkaido University

Training & Consulting Partner, Team Lead
Shun Kobayashi

July 22nd, 2022

ExLibris
Part of **Clarivate**

Table of Contents

1. What is Pivot-RP ?
2. Log into Your Pivot-RP Account with SSO
3. How to Find Funding Opportunities
4. Importance of Claiming Your Profile
5. How to Claim Your Profile on Pivot-RP
6. How to Find Conference Information
7. Searching Awarded Grants
8. How to Create & Manage Users' Groups
9. Additional Information & Contact Us

1. What is Pivot-RP ?



ExLibris Pivot-RP

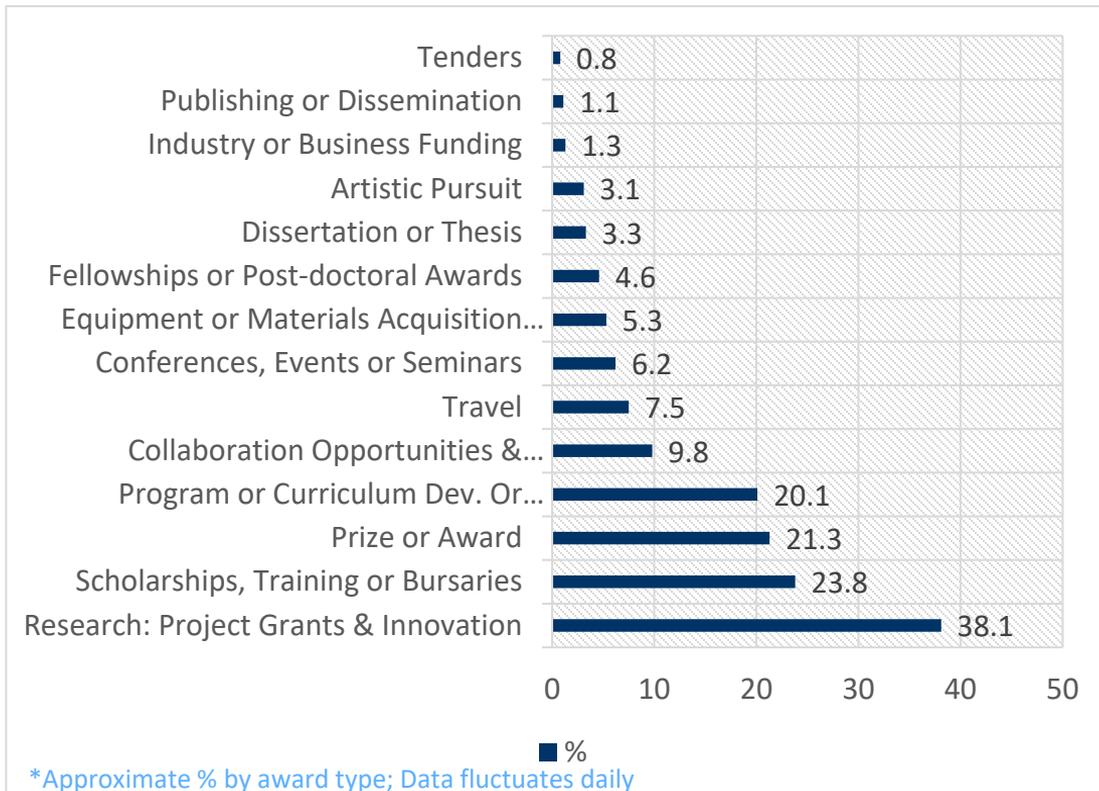
Pivot-RP is **the most comprehensive resource for global funding information**, coupled with **editorially curated scholarly profiles**, and **funding insights** to efficiently match financial support to researchers and partners

Pivot-RP as a Database

- More than 23,000 active funding opportunities on average
- Opportunities for all the disciplines are covered with more than USD 100 billion in total
- More than 13,000 sponsors tracked
- Profiles of more than 3.4 million researchers globally
- 3.5 million awarded grants / past opportunities covered
= Useful for analyzing the past deals as preparation



Wide Variety of Opportunity Types



**More than 23,000
active opportunities
on average**

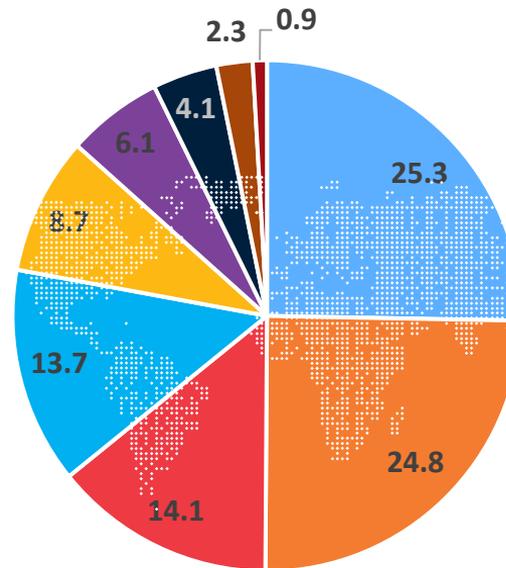
**More than 13,000
sponsors tracked**

**Global database –
50% of funding is
from non-US
sponsors**

Wide Distribution of Sponsors and Funding Types

- 25.3% **Professional Society or Association**
- 24.8% **Private Foundation/Other, Nonprofit**
- 14.1% **US Federal Government**
- 13.7% **National Government, non-US**
- 8.7% **Academic Institution**
- 6.1% **Public Sector, National**
- 4.1% **State, Province or Local Government**
- 2.3% **Commercial/Private Sector**
- 0.9% **Multinational Organization**

Funder Types as % of Global Index

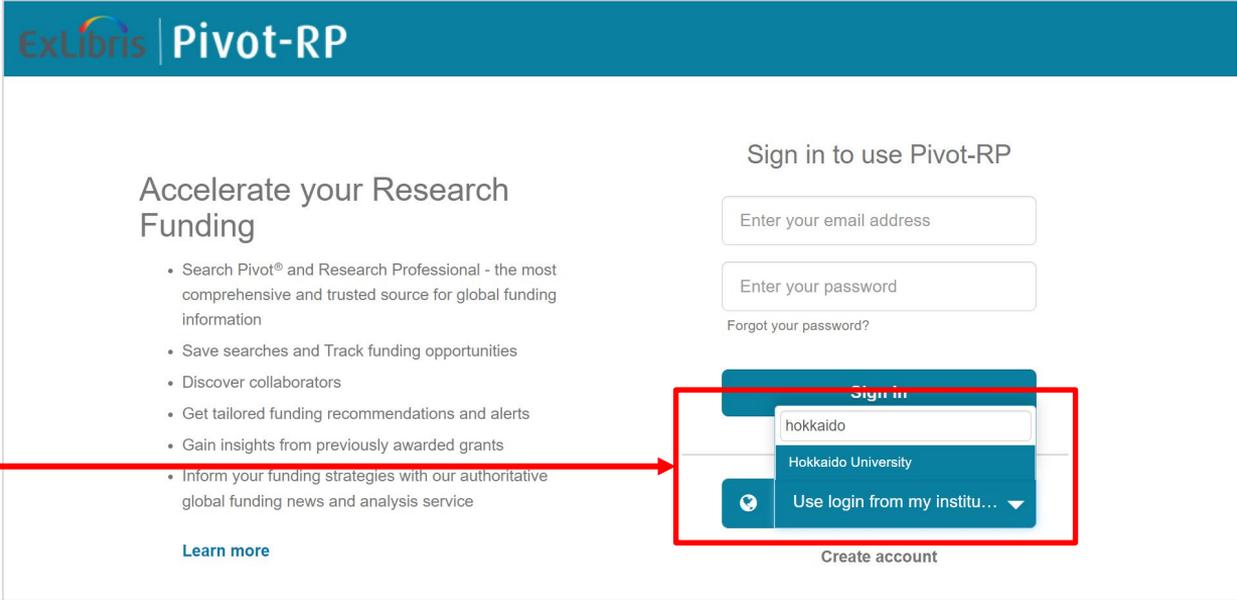


- Professional Society or Assoc
- Private Foundation/Nonprofit
- US Federal Govt
- National Govt, Non-US
- Academic Institution
- Public Sector, National
- State, Province, Local Govt
- Commercial/Private Sector

2. Log into Your Pivot-RP Account with SSO

Log into Pivot-RP with Hokkaido University SSO

- ① Please open the Pivot-RP access URL : pivot.proquest.com
- ② Select [Hokkaido University] from the [Use login from my institution] drop-down menu



The screenshot displays the Pivot-RP login interface. On the left, there is a section titled "Accelerate your Research Funding" with a list of bullet points and a "Learn more" link. On the right, there is a "Sign in to use Pivot-RP" section with input fields for "Enter your email address" and "Enter your password", a "Forgot your password?" link, and a "Sign in" button. Below the "Sign in" button is a dropdown menu labeled "Use login from my institution..." which is open, showing "hokkaido" and "Hokkaido University" as options. A red box highlights the dropdown menu, and a red arrow points from the second step of the instructions to this dropdown menu. At the bottom right of the login section is a "Create account" link.

Log into Pivot-RP with Hokkaido University SSO

- ③ Please login with your Hokkaido University SSO's ID & password



北海道大学
HOKKAIDO UNIVERSITY

SSOシステム

ログイン

SSOID

SSOパスワード
SSOパスワードを入力してください。

ログイン

SSOシステムにログインできない場合はこちら

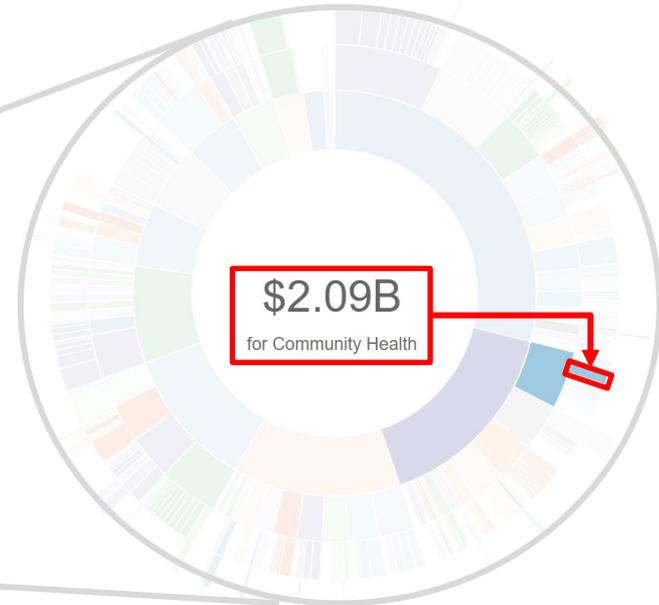
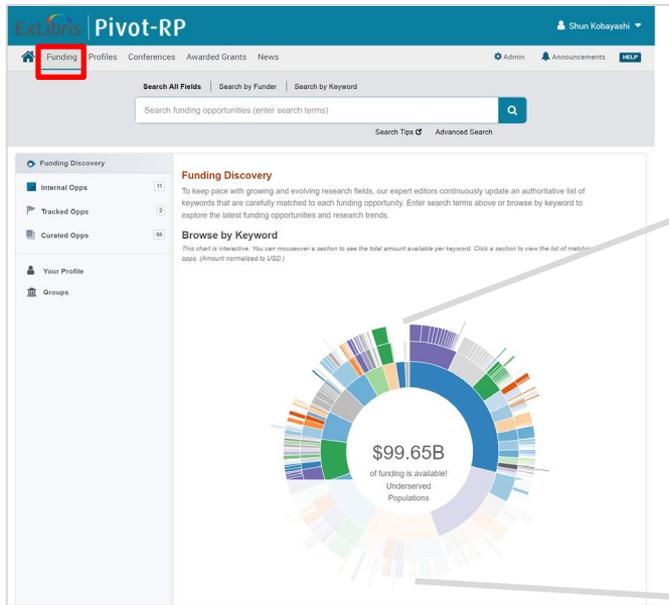
ご質問をどうぞ！
ChatBOTが回答します
CLICK

Copyright © SECIOS, INC. All rights reserved.

3. How to Find Funding Opportunities

Browse by Keyword

- Click [Funding] tab → Select the keyword in the pie chart below.
- The subject fields gets narrower towards the outside.



Filters to narrow down search results

- You can narrow down your search results with the filters on your left.

The screenshot shows the ExLibris Pivot-RP interface. The top navigation bar includes the ExLibris logo, the text 'Pivot-RP', and a user profile for 'Shun Kobayashi'. Below this is a secondary navigation bar with links for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar and utility links for 'Admin', 'Announcements', and 'HELP' are also present.

The main content area is titled 'Funding Search Results' and displays the search criteria: 'Your Search: (keyword:(Planning or Policy Studies) OR keyword_parent:(Planning or Policy Studies))'. Below this, there are links for 'Advanced Search', 'Save Search', and 'Refine Search'.

On the left side, a sidebar contains several filter categories, each with a list of options and their corresponding counts:

- Recently added**
 - Last 30 days: 85
 - Last 14 days: 47
 - Last 7 days: 21
- Submission type**
 - Limited Submission: 53
 - Other internal coordination required: 2
- Deadline Certainty**
 - Anticipated: 753
 - Confirmed: 409
- Funding types**
 - Research: Project Grants & Innovation: 483
 - Institutional, Program or Curriculum D...: 245
 - Fellowships or Post-doctoral Awards: 201
 - Scholarships, Training or Bursaries: 196

The main results area shows a total of 1,197 results. The results are sorted by 'Relevance'. A table of results is displayed with columns for 'Deadline' and 'Amount'. The first three results are:

	Deadline	Amount
<input type="checkbox"/> LIMITED Harold D. Lasswell Award American Political Science Association (APSA)	01 Mar 2022 Self-Nominatio... Confirmed	\$1,000 USD
<input type="checkbox"/> LIMITED Barclay Gibbs Jones Award for Best Dissertation in Planning Association of Collegiate Schools of Planning (ACSP)	01 Jun 2022 Nomination Anticipated	\$500 USD
<input type="checkbox"/> Congressional Internship Program Asian Pacific American Institute for Congressional Studies (APAICS)	24 Jun 2022 Application Anticipated	\$3,825 USD

The fourth result is partially visible:

<input type="checkbox"/> China Scholarship Council-East-West Center Visiting Scholars Program at the East-West Center in Honolulu, Hawaii East-West Center (EWC)	15 Nov 2022 Application Anticipated	see record
--	---	------------

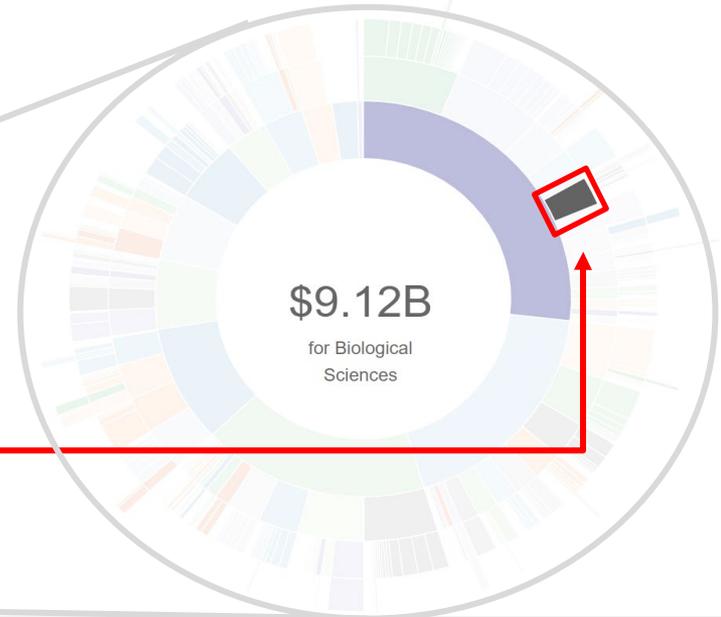
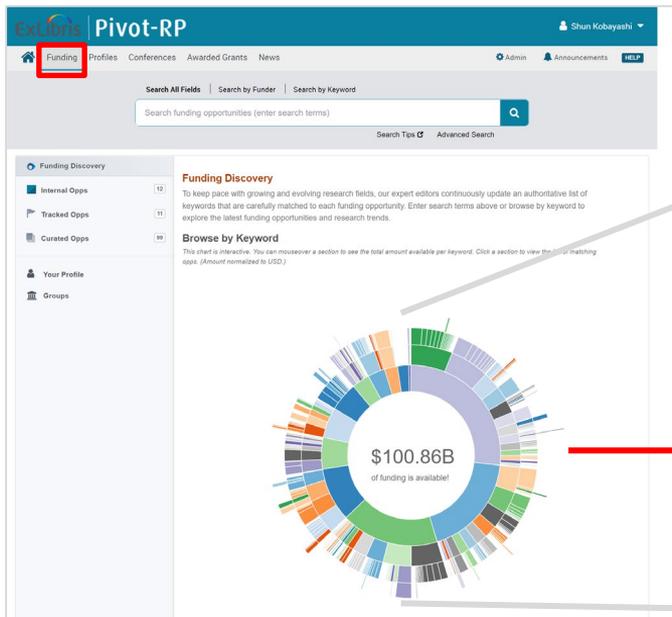
Filters to narrow down search results

Recently added	Please use [Advanced Search] to set specific dates.
Submission type	Opps with [Limited Submission] LIMITED have the limit on the number of applicants from each institution and opps with [ICR: Other Internal Coordination Required] ICR need other forms of coordination
Deadline Certainty	Anticipated (= probably same as the previous years) OR Confirmed
Funding types	Research grants, awards, scholarships etc. – see Slide #6
Funder types	Types of funders / sponsors
Applicant types	Attributes include [Individuals: Early Career] & [Graduate Students]
Top keywords	Major related (subject) keywords
Currency	
Language	
Country of Funder	

Browse by Keyword

Search Example 1 : Search with **Biological Sciences**

- Click [Funding] Tab ⇒ [Natural and Physical Sciences, Mathematics and Technology] ⇒ [Biological Sciences]



Filters to narrow down search results

Search Example 2 : Narrow down the search results of Example 1

- Display the opportunities added for the last 30 days, which funding type is research grant provided by private foundations or NPOs, in the field of Cancer Biology, which junior researchers can apply for.

ExLibris | Pivot-RP Shun Kobayashi

Funding Profiles Conferences Awarded Grants News Q Admin Announcements HELP

Funding Discovery Funding Search Results

Search Funding Results Your Search: (keyword:(Biological Sciences) OR keyword_parent:(Biological Sciences))
[Advanced Search](#) [Save Search](#) [Refine Search](#)

Recently added

Last 30 days	372
Last 14 days	184
Last 7 days	141

Submission type

Limited Submission	102
Other internal coordination required	3

Deadline Certainty

Anticipated	2317
Confirmed	1697

4,115 Results Sort by: Relevance Calendar View

	Deadline	Amount
<input type="checkbox"/> SDB Meeting Grant Society for Developmental Biology (SDB)	01 Dec 2022 Proposals Confirmed	\$4,000 USD
<input type="checkbox"/> Barbara A. Horwitz and John M. Horowitz Undergraduate Research Awards American Physiological Society (APS)	14 Jan 2023 Abstract Anticipated	\$650 USD
<input type="checkbox"/> Henry Pickering Bowditch Award Lectureship American Physiological Society (APS)	01 Jul 2023 Nomination	\$2,500 USD

Filters to narrow down search results

Narrowing Results ① : [Recently added] ⇒ Click [Last 30 days]

ExLibris | Pivot-RP Shun Kobayashi ▾

Home Funding Profiles Conferences Awarded Grants News Q ▾ Admin Announcements HELP

Funding Discovery > Funding Search Results

Search Funding Results Your Search: (keyword:(Biological Sciences) OR keyword_parent:(Biological Sciences))
Advanced Search Save Search Refine Search

Recently added Calendar View ▾

Filter	Count
Last 30 days	372
Last 14 days	184
Last 7 days	141

Submission type

Limited Submission	102
Other internal coordination required	3

Deadline Certainty

Anticipated	2317
Confirmed	1697

4,115 Results Sort by: Relevance ▾

	Deadline	Amount
<input type="checkbox"/> SDB Meeting Grant Society for Developmental Biology (SDB)	01 Dec 2022 Proposals Confirmed	\$4,000 USD
<input type="checkbox"/> Barbara A. Horwitz and John M. Horowitz Undergraduate Research Awards American Physiological Society (APS)	14 Jan 2023 Abstract Anticipated	\$650 USD
<input type="checkbox"/> Henry Pickering Bowditch Award Lectureship American Physiological Society (APS)	01 Jul 2023 Nomination	\$2,500 USD

Filters to narrow down search results

Narrowing Results ② : [Funding types] ⇒ Click [Research : Project Grants & Innovation]

- All available options are displayed **by clicking [More]** .

Submission type	Deadline	Amount
Limited Submission 7		
Other internal coordination required 1		
Deadline Certainty		
Anticipated 216		
Confirmed 151		
Funding types		
Research: Project Grants & Innovation 180		
Prizes and Awards 100		
Conferences, Events or Seminars 53		
Scholarships, Training or Bursaries 36		
Fellowships or Post-doctoral Awards 26		
more...		
Funder types		
Professional Society or Association 137		
Private Foundation or Non-Profit 89		
US Federal Government 59		
Non-US National Government 51		
State, Province or Local Government 14		
Applicant types		

Sort by	Deadline	Amount
Relevance		
<input type="checkbox"/> 372 Results		
<input type="checkbox"/> LIMITED CGS/ProQuest Distinguished Dissertation Award Council of Graduate Schools (CGS)	30 Jun 2023 Nomination Anticipated	\$2,000 USD
<input type="checkbox"/> Krebs memorial scholarship Biochemical Society	30 Jun 2023 Application Anticipated	£61,974 GBP
<input type="checkbox"/> Postdoctoral Fellowships - Long-Term Fellowships (LTF) and Cross-Disciplinary Fellowships (CDF) Human Frontier Science Program Organization (HFSP)	19 May 2023 Letter of Intent Anticipated	see record
<input type="checkbox"/> Leadership in outreach and engagement award Society of Biology	01 Jul 2023 Nomination Anticipated	£1,500 GBP
<input type="checkbox"/> Travel grants Life Sciences Switzerland	01 Sep 2022 Application Confirmed	CHF1,400 CHF
<input type="checkbox"/> E. Alexander Bergstrom Memorial Research Award Association of Field Ornithologists (AFO)	15 Jan 2023 Application	\$1,500 USD

Filters to narrow down search results

Narrowing Results ③ : [Funder types] ⇒ [Private Foundation or Non-Profit]

The screenshot displays a search results interface. On the left, a sidebar contains filter categories: 'Funding types' and 'Applicant types'. Under 'Funding types', 'Private Foundation or Non-Profit' is highlighted with a red box, showing 44 results. The main content area shows a list of 180 results, sorted by 'Relevance'. The first few results are:

- 180 Results** (Total)
- Career Development Award** by Giovanni Armenise-Harvard Foundation
- Discover programme** by Science Foundation Ireland (SFI)
- Postdoctoral stipends** by Peter and Traudl Engelhorn Foundation
- Visiting professors** by Stiftung CharitÄ©
- Going global innovation** by Industry Canada
- Innovation stimulation region and top sectors (MIT) - top consortia knowledge and innovation (TKI)** by Rijkdsdienst voor Ondernemend Nederland (RVO.nl) | Netherlands Enterprise Agency

Sort by	Deadline	Amount
Relevance		
Application	Anticipated	
Application	Anticipated	€300,000 EUR
Application	Anticipated	see record
Nomination	Anticipated	€135,000 EUR
Application	Confirmed	\$75,000 CAD
Application	Anticipated	see record

Filters to narrow down search results

Narrowing Results ④ : [Applicant types] ⇒ Click [Individuals : Early Career and Emerging in Field]

	<input type="checkbox"/> 44 Results	Sort by Relevance ▼	Deadline	Amount
Funding types			Anticipated	
<input checked="" type="checkbox"/> Research: Project Grants & Innovation	44			
Institutional, Program or Curriculum Devel...	4			
Fellowships or Post-doctoral Awards	4			
Collaboration Opportunities & Networking	3			
Publishing or Dissemination	2			
more...				
Funder types				
<input checked="" type="checkbox"/> Private Foundation or Non-Profit	44			
Applicant types				
<input checked="" type="checkbox"/> Individuals: Early Career and Emerging in...	26			
Individuals: Mid-Career to Established in ...	20			
Academic Institution	13			
Non-profit	11			
Individuals: Graduate Student or Pre-doc	9			
more...				
Top keywords				
Clinical Research or Studies	6			
Genetic Disorders	6			
Immunology	5			
<input type="checkbox"/> Visiting professors			15 Mar 2023	€135,000 EUR
Stiftung CharitÄ©			Nomination	
			Anticipated	
<input type="checkbox"/> Bio art and design award			15 Mar 2023	€25,000 EUR
Bio Art & Design Award			Application	
			Anticipated	
<input type="checkbox"/> Allen Discovery Center for Neuroimmune Interactions Open Call			07 Jul 2023	\$10,000,000 USD
Paul G. Allen Frontiers Group			Letter of Intent	
			Anticipated	
<input type="checkbox"/> Parkinson's UK/Rosetrees Trust joint senior research fellowship			19 Jan 2023	£300,000 GBP
Parkinson's UK Parkinson's Disease Society			Application	
			Anticipated	
<input type="checkbox"/> Organic farming fund - ordinary funding pool			21 Jun 2023	see record
Danish Agriculture & Food Council			Application	
			Anticipated	
<input type="checkbox"/> Research grants			30 Jun 2023	\$40,000 AUD

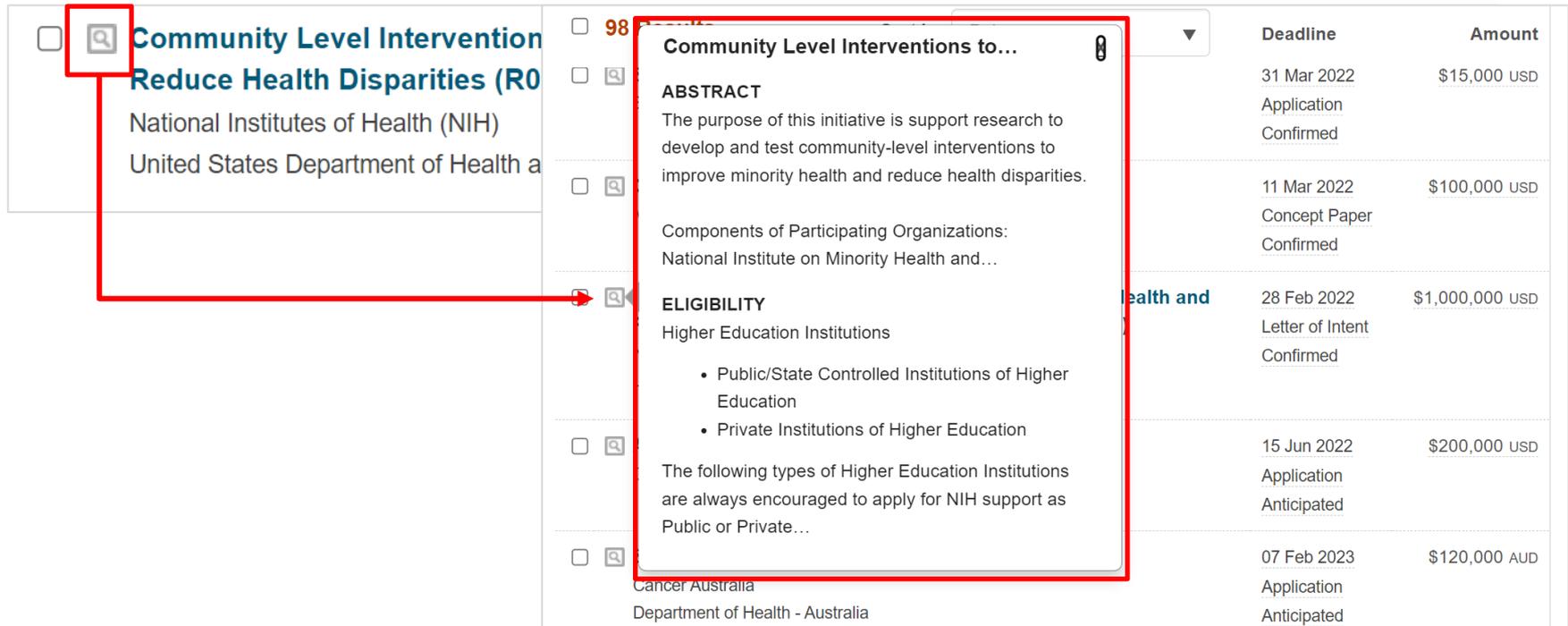
Filters to narrow down search results

Narrowing Results ⑤ : Click [Top keywords] ⇒ [Cancer Biology]

Funder types	26 Results	Sort by	Relevance	Deadline	Amount
<input checked="" type="checkbox"/> Private Foundation or Non-Profit 26	<input type="checkbox"/> Parkinson's UK/Rosetrees Trust joint senior research fellowship Parkinson's UK Parkinson's Disease Society			19 Jan 2023 Application Anticipated	£300,000 GBP
Applicant types	<input type="checkbox"/> Research grants Retina Australia			30 Jun 2023 Application Confirmed	\$40,000 AUD
<input checked="" type="checkbox"/> Individuals: Early Career and Emergin... 26	<input type="checkbox"/> Organic farming fund - ordinary funding pool Danish Agriculture & Food Council			21 Jun 2023 Application Anticipated	see record
Individuals: Mid-Career to Established in ... 19	<input type="checkbox"/> Incubator grants Mito Foundation			14 Oct 2022 Application Confirmed	\$25,000 AUD
Individuals: Graduate Student or Pre-doc 7	<input type="checkbox"/> Path to a cure - collaborative research grant Cystic Fibrosis Foundation (CFF)			14 Jul 2023 Application Anticipated	\$3,000,000 USD
Commercial or Private Sector 1	<input type="checkbox"/> Interdisciplinary challenge teams Ontario Genomics Genome Canada			30 Jun 2023 Registration Anticipated	\$3,000,000 CAD
Top keywords					
Genetic Disorders 5					
Health and Medicine 3					
Immunology 3					
Cancer Biology 3					
Biological Sciences 3					
more...					
Currency					
USD 9					
EUR 4					
GBP 3					
NZD 3					
AUD 2					

Search result – checking the summary

- Click  on the left of each opportunity to check the summary of the funding opportunity.



 **Community Level Intervention**
Reduce Health Disparities (R0
National Institutes of Health (NIH)
United States Department of Health a

98 **Community Level Interventions to...**

 **ABSTRACT**
The purpose of this initiative is support research to develop and test community-level interventions to improve minority health and reduce health disparities.

Components of Participating Organizations:
National Institute on Minority Health and...

 **ELIGIBILITY**
Higher Education Institutions

- Public/State Controlled Institutions of Higher Education
- Private Institutions of Higher Education

The following types of Higher Education Institutions are always encouraged to apply for NIH support as Public or Private...

Deadline	Amount
31 Mar 2022 Application Confirmed	\$15,000 USD
11 Mar 2022 Concept Paper Confirmed	\$100,000 USD
28 Feb 2022 Letter of Intent Confirmed	\$1,000,000 USD
15 Jun 2022 Application Anticipated	\$200,000 USD
07 Feb 2023 Application Anticipated	\$120,000 AUD

Opportunity's details

- You can check the details of each opportunity by clicking it.
- Menu items on your right

Track

Track this opportunity

Share

Share the info with others

Curate

You can make it a list or add it to the existing list for sharing it with others

See alert recipients

(Only for the admin users)

See more opps like this

Pivot-RP's Advisor show similar opportunities according to its algorithm.

Potential Collaborators

Pivot-RP's Advisor recommend potential collaborators based on user profiles

The screenshot shows the Pivot-RP interface for an opportunity titled "Community Level Interventions to Improve Minority Health and Reduce Health Disparities (R01 Clinical Trial Optional)". The right-hand side of the page features a vertical menu with three items: "Track", "Share", and "Curate". A red box highlights these items, with a red arrow pointing from the "Track" item to the "Track" button on the main page. Below the menu, the main page displays details for the opportunity, including the number of potential collaborators (7 from inside your institution and 500+ from outside institutions) and a table of upcoming deadlines.

Date	What's Due	Notes
28 Feb 2022 Confirmed	Letter of Intent Funder deadline - not required	
28 Mar 2022 Confirmed	Application Funder deadline - required	5:00 PM local time of applicant organization

Command menu for multiple opportunities

- Tick the check boxes on the left of the opportunities and click the command item from the menu of [Track], [Share], [Export] & [Curate].

Search Funding Results Your Search: (keyword:(Climate Change) OR keyword_parent:(Climate Change))
filtered by: (award_type:(research))
Advanced Search Save Search Refine Search

Calendar View ▾

			Deadline	Amount
Recently added				
Last 30 days	25	<input type="checkbox"/>		
Last 14 days	17	<input type="checkbox"/>		
Last 7 days	5	<input type="checkbox"/>		
Submission type				
Limited Submission	3	<input type="checkbox"/>		
Deadline Certainty				
Anticipated	129	<input checked="" type="checkbox"/>		
Confirmed	65	<input type="checkbox"/>		
Funding types				
Research: Project Grants & Innovation	203	<input checked="" type="checkbox"/>		
Collaboration Opportunities & Networking	25	<input type="checkbox"/>		
Fellowships or Post-doctoral Awards	13	<input type="checkbox"/>		
Industry or Business Funding	12	<input type="checkbox"/>		
Scholarships, Training or Bursaries	11	<input type="checkbox"/>		
		Track Share Export Curate		
		<input checked="" type="checkbox"/> Nanosat design competition	07 Jan 2023	£600,000 GBP
		UK Space Agency	Application	
		Department for Business, Energy and Industrial Strategy (BEIS) - United Kingdom	Anticipated	
		United Kingdom Government		
		<input checked="" type="checkbox"/> Project funding	15 May 2022	€30,000 EUR
		European Outdoor Conservation Association (EOCA)	Application	
			Anticipated	
		<input checked="" type="checkbox"/> Partnerships for International Research and Education (PIRE): Use-Inspired Research Challenges on Climate Change and Clean Energy	08 Feb 2023	\$1,500,000 USD
		Office of International Science and Engineering (OISE)	Letter of Intent	
		Directorate for Engineering (ENG)	Anticipated	
		National Science Foundation (NSF)		

Basic search from [Funding] page

- You can use the Boolean operators – see the details in the next slide.
- You can change the scope to [Search by Funder] & [Search by Keyword].

ExLibris | Pivot-RP

Shun Kobayashi

Home Funding Profiles Conferences Awarded Grants News Admin Announcements HELP

Search All Fields | Search by Funder | Search by Keyword

"clean energy" OR "green energy"

Search Tips Advanced Search

Funding Discovery

- Internal Opps 11
- Tracked Opps 2
- Curated Opps 86

Funding Discovery

To keep pace with growing and evolving research fields, our expert editors continuously update an authoritative list of keywords that are carefully matched to each funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

Browse by Keyword

This chart is interactive. You can mouseover a section to see the total amount available per keyword. Click a section to view

Boolean operators on Pivot-RP

literacy AND reading	Search for contents with both 'Literacy' AND 'Reading' – AND Search
“health care”	Search for contents with 'Health Care' as exact match – Phrase Search
“climate change” OR “climate crisis”	Search for contents with EITHER 'Climate Change' OR 'Climate Crisis' – OR Search
“clean energy” NOT nuclear	'Search for contents that include Clean Energy', but EXCLUDE those with 'Nuclear' – NOT Search
cancer w/3 treatment	Search for contents with both 'Cancer' AND 'Treatment' WITHIN 3 words from each other – you enter numbers in w/# ('w' for 'Within') – Proximity Search
lead*	Search for contents that include all words that start with 'Lead' – e.g. Lead, Leader, Leadership, Leading – If you put '* Asterisk after the keyword = Start with – before the keyword = End with – Wildcard Search

For more details, please refer to the article [Pivot-RP Funding: Search Tips] | our Knowledge Center:
https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/Funding/040Pivot_Funding%3A_Search_Tips

Boolean Operator #1 – AND Search & Exact Phrase Search

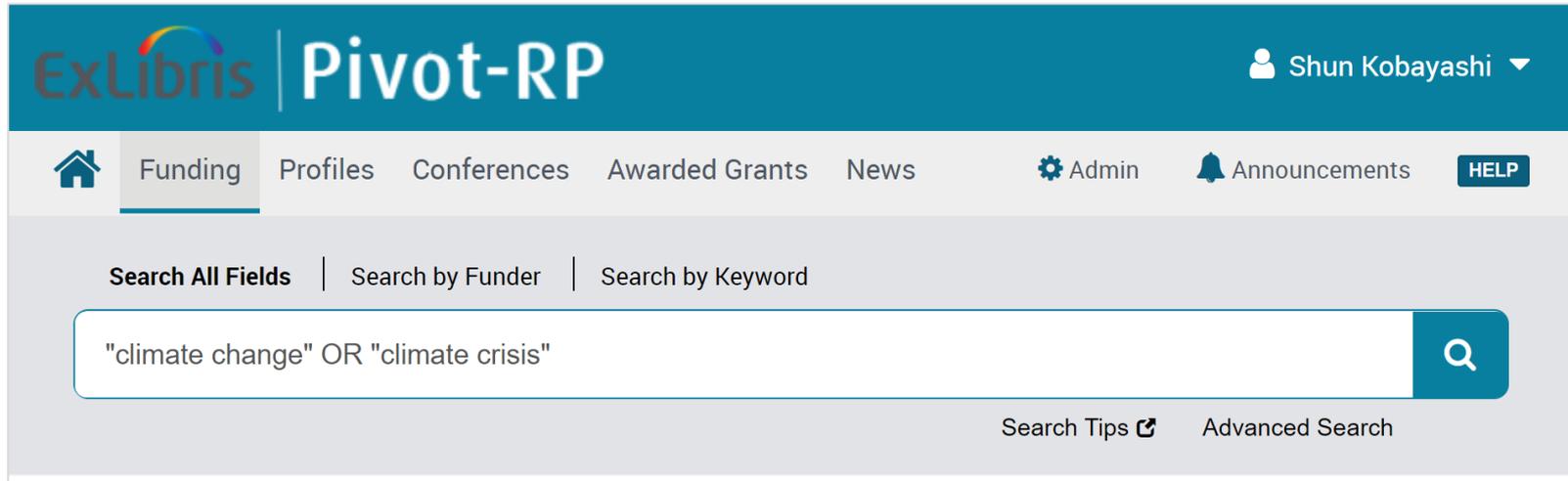
Search Example 3 : Search with a keyword **Sustainable Growth**

- Let's see the difference between **AND Search** & **Exact-phrase Search**.
- **AND Search**: type **sustainable growth** into the search box.
- **Exact-phrase Search**: enclose the 2 words with double quotation marks “ ” , like “**sustainable growth**”

Boolean Operators #2 – OR Search

Search Example 4 : Search for documents that contain EITHER **Climate Change** OR **Climate Crisis**

- **OR Search**: Connect two words with the operator ‘OR’ like *“climate change” OR “climate crisis”*.

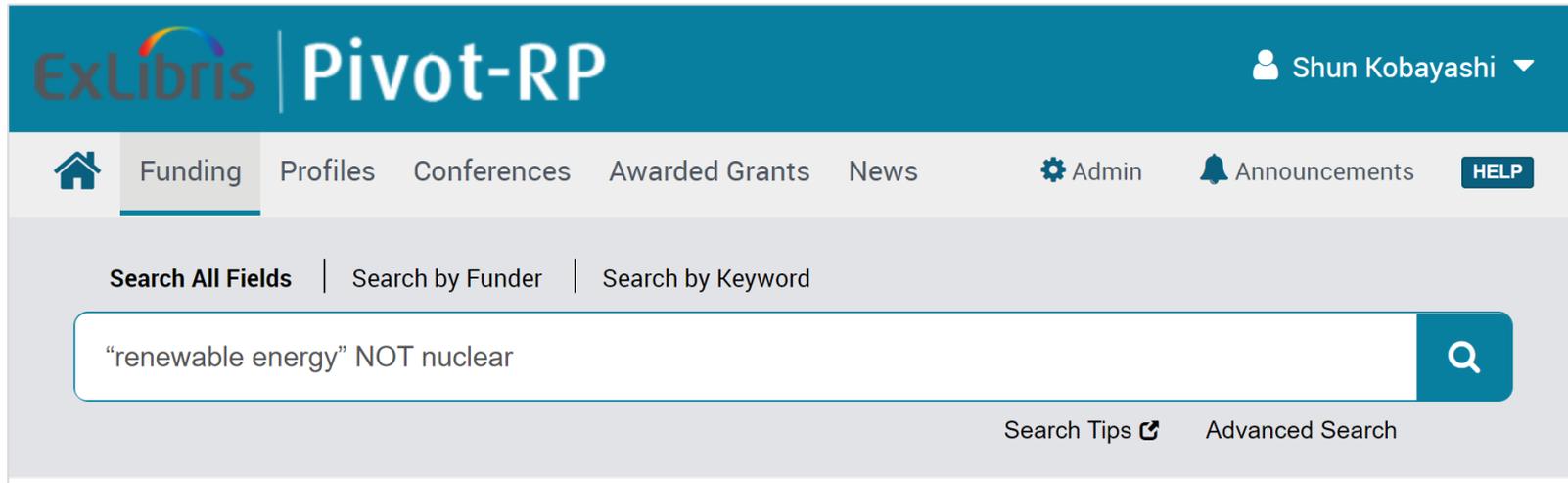


The screenshot shows the ExLibris Pivot-RP search interface. The header includes the ExLibris logo and the text 'Pivot-RP'. A user profile for 'Shun Kobayashi' is visible in the top right. The navigation menu includes 'Home', 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', 'News', 'Admin', 'Announcements', and 'HELP'. Below the navigation menu, there are search options: 'Search All Fields', 'Search by Funder', and 'Search by Keyword'. A search input field contains the query: "climate change" OR "climate crisis". A search button with a magnifying glass icon is to the right of the input field. Below the search bar, there are links for 'Search Tips' and 'Advanced Search'.

Boolean Operators #3 – NOT Search

Search Example 5 : Search for documents that contain the word **‘Renewable Energy’**, but do **NOT include the word ‘Nuclear’**

- **NOT Search**: Connect two words with the operator ‘NOT’ like *“renewable energy” NOT nuclear*

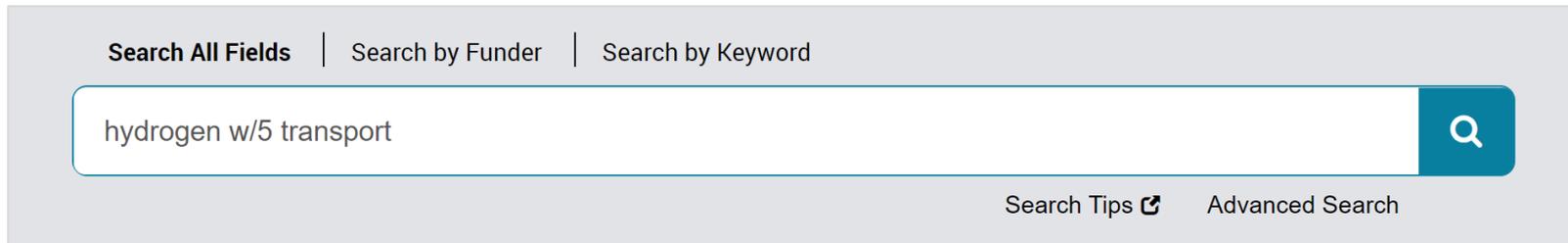


The screenshot shows the ExLibris Pivot-RP search interface. The header includes the ExLibris logo and the text 'Pivot-RP'. The user is identified as 'Shun Kobayashi'. The navigation menu includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', 'News', 'Admin', 'Announcements', and 'HELP'. The search bar contains the query: "renewable energy" NOT nuclear. Below the search bar are links for 'Search Tips' and 'Advanced Search'.

Proximity Search with the w/# Operator

Search Example 6 : Search for the funding opportunities that include both 'Hydrogen' and 'Transport' in the proximity of 5 words.

- A **w/#** B (Please enter in '#' the number of words between A and B)
- Search Entry : **hydrogen w/5 transport**
 - Both keywords 'hydrogen' and 'transport' can be found within 5 words from each other.



The screenshot shows a search interface with three tabs: "Search All Fields", "Search by Funder", and "Search by Keyword". The "Search All Fields" tab is selected. Below the tabs is a search input field containing the text "hydrogen w/5 transport". To the right of the input field is a blue search button with a magnifying glass icon. Below the input field, there are two links: "Search Tips" with an external link icon and "Advanced Search".

Search for opportunities by a particular funder

Search Example 7 : Search for opportunities by funders whose names include **‘Cell Biology’**

- [Funding] tab ⇒ click [Search by Funder] above the search box ⇒ Enter “cell biology” into the search box and search.

The screenshot displays the ExLibris Pivot-RP search interface. At the top, the logo 'ExLibris | Pivot-RP' is visible on the left, and the user name 'Shun Kobayashi' with a dropdown arrow is on the right. Below the header is a navigation bar with tabs: 'Home', 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Funding' tab is highlighted with a red box. To the right of these tabs are 'Admin' (gear icon), 'Announcements' (bell icon), and a 'HELP' button. Below the navigation bar is a search area with three options: 'Search All Fields', 'Search by Funder' (highlighted with a red box), and 'Search by Keyword'. A search input field contains the text '"cell biology"' and has a magnifying glass icon on the right. Below the search field are four buttons: 'All Funders A-Z', 'U.S. Government Funders', 'Non U.S. Government Funders', and 'Advanced Search'. A red line connects the 'Search by Funder' tab to the search input field.

Browse the list of funders

Search Example 8 : **Browse U.S. Government Funders'** list and display the opportunities by **National Science Foundation** (NSF)

- [Funding] tab ⇒ click [Search by Funder] above the search box ⇒ click [U.S. Government Funders] below the search box to display the list of funders ⇒ [National Science Foundation (NSF)]

The screenshot displays the ExLibris Pivot-RP interface. At the top, the logo 'ExLibris | Pivot-RP' is visible on the left, and the user name 'Shun Kobayashi' is on the right. Below the header is a navigation bar with a home icon and tabs for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Funding' tab is highlighted with a red box. To the right of these tabs are links for 'Admin', 'Announcements', and a 'HELP' button. Below the navigation bar is a search section. It features a search bar with the placeholder text 'Enter Funder name' and a search icon. Above the search bar are two search options: 'Search All Fields' and 'Search by Funder', with the latter highlighted by a red box. Below the search bar are four filter options: 'All Funders A-Z', 'U.S. Government Funders', 'Non U.S. Government Funders', and 'Advanced Search'. The 'U.S. Government Funders' option is highlighted with a red box. Red arrows indicate the path from the 'Funding' tab to the 'Search by Funder' option, and then from 'U.S. Government Funders' to the search bar.

Advanced Search

- On the [Funding] page, click [Advanced Search] below the search box on your right.

Search All Fields | Search by Funder | Search by Keyword

Search funding opportunities (enter search terms)

Search Tips **Advanced Search**

- In addition to the fields used as filters in the search result page, you can set the amount / monetary value of opportunities from [Amount].
- [Exclude Opportunities matching] towards the bottom of the screen allow you to exclude certain opportunities by the set conditions.

Ex Libris Pivot-RP

Funding | Profiles | Conferences | Awarded Grants | News | Admin | Announcements | HELP

Funding Advanced Search

Find Opportunities matching

Match all of the fields Match any of the fields

Search Clear All

and All Fields or or

and All Fields or or

and All Fields or or

+ Add another row Clear

Amount

Deadlines

Limited Submission

Applicant/Institution Location

Activity Location

Citizenship

Funding Type

Keyword

Applicant Type

Funder Type

Country of Funder

Recently Added

Exclude Opportunities matching

Match all of the fields Match any of the fields

or not All Fields or or

+ Add another row Clear

Deadlines

Limited Submission

Applicant/Institution Location

Activity Location

Citizenship

Funding Type

Keyword

Applicant Type

Funder Type

Country of Funder

Search Clear All

Exclude opportunities by specific sponsors

- From [Exclude Opportunities matching] in Advanced Search, change the drop-down menu from [All Fields] to [Funder] (or Funder ID) and enter the name of the sponsor institution.
 - The screen shot below is an example of the US Department of Defense (DOD).

Exclude Opportunities matching

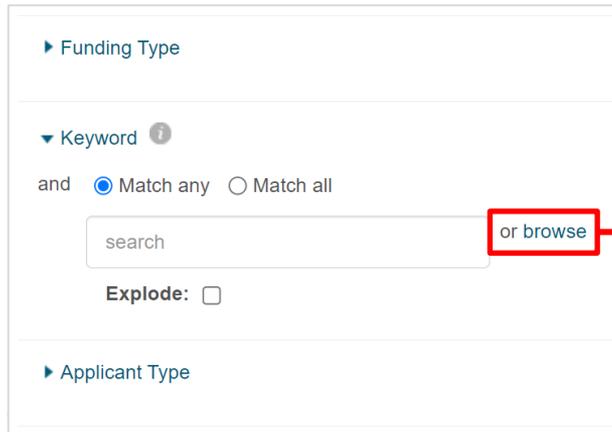
Match *all* of the fields Match *any* of the fields ⓘ

or not Funder ▼ or

[+ Add another row](#)

About Keywords on Pivot-RP

- ‘Keywords’ used in [Advanced Search], [Browse by Subject], [Search by Keyword], etc., are ‘Controlled Vocabularies’ created and maintained by the Pivot-RP editors.
- You can see the subject tree from Advanced Search’s [Keyword] section → [Browse]



▶ Funding Type

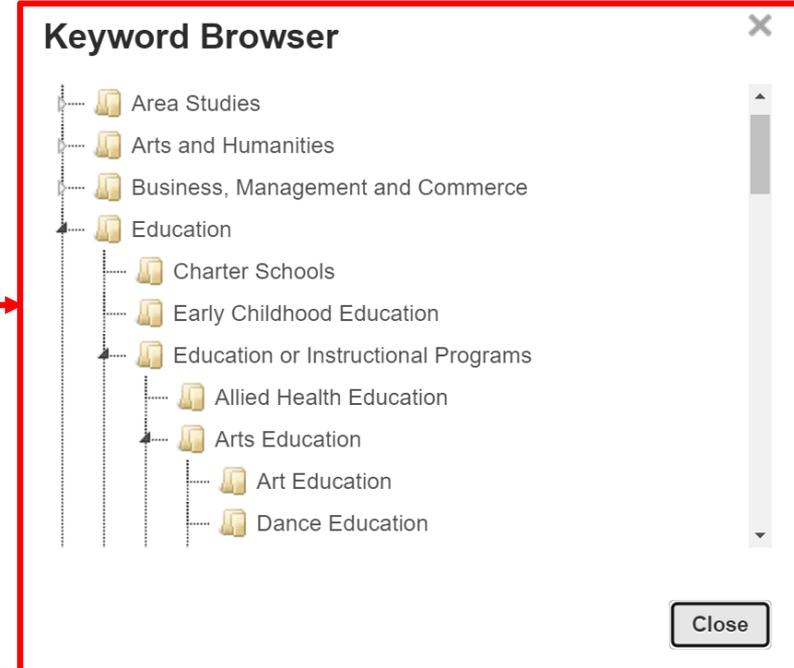
▼ Keyword ⓘ

and Match any Match all

search or browse

Explode:

▶ Applicant Type



Keyword Browser

- Area Studies
- Arts and Humanities
- Business, Management and Commerce
- Education
 - Charter Schools
 - Early Childhood Education
 - Education or Instructional Programs
 - Allied Health Education
 - Arts Education
 - Art Education
 - Dance Education

Close

Practice in Advanced Search

Search Example 9 : Search for funding opportunities of more than USD 1 million in the field of Mechanical Engineering with the deadline later than 3 months, which are available for the Japanese researchers living in Japan.

- **All fields** : *energy*
- **Amount** : *more than* (change the drop-down menu) *1,000,000*
- **Deadline within** : *Select from calendar* ⇒ *on or after* (change the drop-down menu on the the left) ⇒ *Set the date in 3 months*
- **Applicant / Institution Location** : *Unrestricted*
- **Activity Location** : *Unrestricted*
- **Citizenship** : *Unrestricted*
- **Keyword** : *Mechanical Engineering* (Select it from [Browse])

Practice in Advanced Search

Search Example 10 : Search for opportunities during the **summer vacation** that are available for the **undergraduate students in Japan**.

- All fields : **summer**
- Applicant / Institution Location : **Unrestricted**
- Citizenship : **Unrestricted**
- Applicant Type : **Individuals : Undergraduate Students**

⊗ In addition, you can set **Scholarships, Training or Bursaries, Artistic Pursuit, Travel** with the [Funding Type] filter.

Practice in Advanced Search

Search Example 11 : Search for opportunities about the topic of **radars**, but **exclude those funded by The United States Department of Defense / DOD**

- All fields : ***radar***
+
Exclude Opportunities matching (please scroll down the screen)
- Funder : ***United States Department of Defense*** +
Include : *When funder is a secondary funder* (By ticking this box, you can exclude opportunities funded by DOD as a secondary funder.)

Saving your search strategies

- Click [Save Search] in the search result page above the opps list
- You can receive weekly e-mail alerts about new or updated funding opportunities for the conducted search strategy.

The screenshot shows the ExLibris Pivot-RP interface. The main search results page displays 'Search Funding Results' for the query '(keyword:(Climate Change) OR keyword_parent:(Climate C...)) filtered by: (language:(en) AND award_type:(research))'. A 'Save Search' button is highlighted with a red box. A dialog box titled 'Save your search' is open, showing the search name 'Climate Change Opportunities' and a checked checkbox for 'Would you like to receive a weekly email containing new or updated opps from this query?'. The dialog also includes 'Cancel' and 'Save' buttons.

ExLibris | Pivot-RP

Home Funding Profiles Conferences Awarded Grants News

Funding Discovery Funding Search Results

Search Funding Results

Your Search: (keyword:(Climate Change) OR keyword_parent:(Climate C...))
filtered by: (language:(en) AND award_type:(research))

Advanced Search **Save Search** Refine Search

Recently added

Last 30 days	20
Last 14 days	14
Last 7 days	3

Submission type

Limited Submission	3
--------------------	---

178 Results

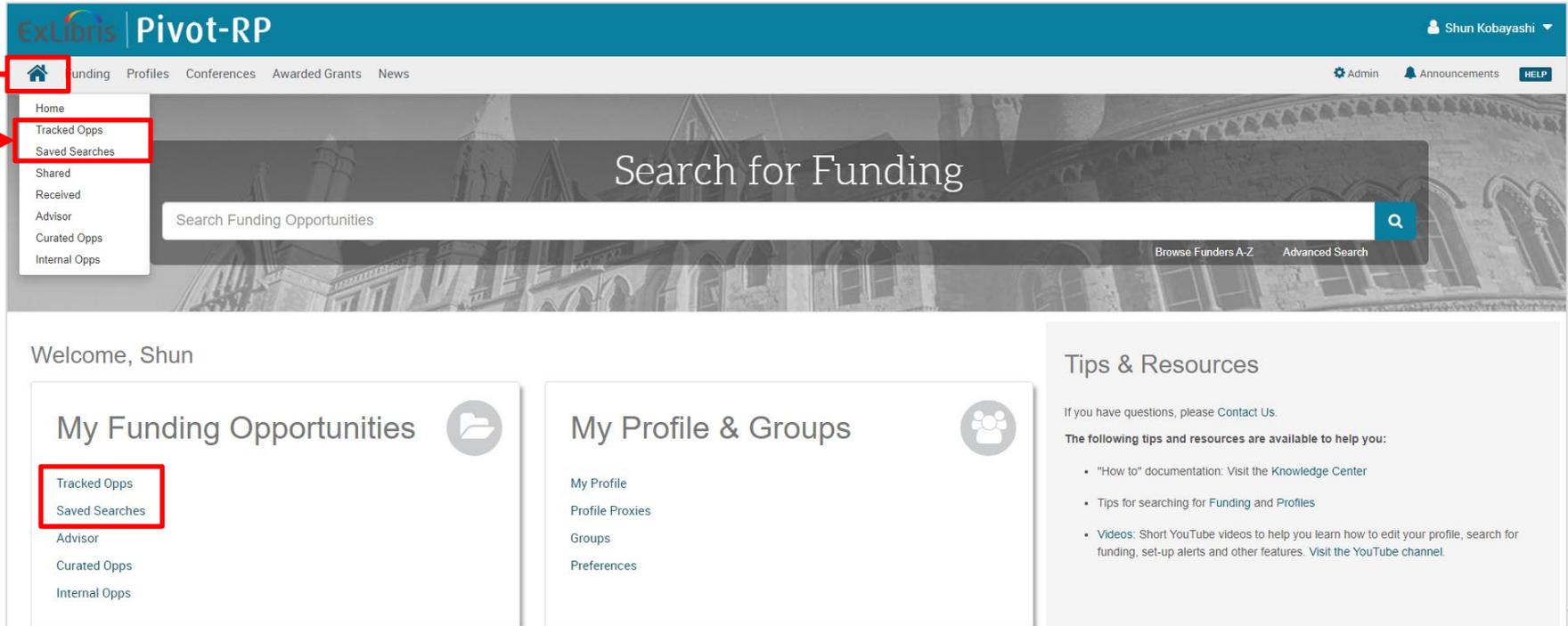
Sort by Relevance

	Deadline	Amount
<input type="checkbox"/> Nanosat design competition UK Space Agency Department for Business, Energy and Industrial Strategy (BEIS) - United Kingdom United Kingdom Government	07 Jan 2023 Application Anticipated	£600,000 GBP

Calendar View

Displaying the tracked opportunities & saved searches

- Click  in the top left corner of the screen → [My Funding Opportunities] OR click [Tracked Opps] & [Saved Search] in the bottom left corner.



The screenshot displays the ExLibris Pivot-RP website interface. At the top, the navigation bar includes the ExLibris logo, the text "Pivot-RP", and the user name "Shun Kobayashi". Below the navigation bar, a search bar is prominently displayed with the text "Search for Funding" and a search input field labeled "Search Funding Opportunities". A dropdown menu is visible on the left side, listing various navigation options: Home, Tracked Opps, Saved Searches, Shared, Received, Advisor, Curated Opps, and Internal Opps. The "Tracked Opps" and "Saved Searches" options are highlighted with a red box. Below the search bar, the main content area is divided into several sections. On the left, a "Welcome, Shun" message is followed by a "My Funding Opportunities" section, which lists "Tracked Opps" and "Saved Searches" (highlighted with a red box), along with "Advisor", "Curated Opps", and "Internal Opps". To the right of this is a "My Profile & Groups" section, which lists "My Profile", "Profile Proxies", "Groups", and "Preferences". Further right, there is a "Tips & Resources" section with a link to "Contact Us" and a list of resources, including "How to" documentation, tips for searching, and videos.

Additional command options for tracked opportunities

- In the [Tracked Opps] screen, extra functions are available in [Options] on your right, including adding / editing tags and adding to calendars of Google Calendar, MS Outlook.

The screenshot displays the ExLibris Pivot-RP interface. The top navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The user 'Shun Kobayashi' is logged in. The main content area shows a list of tracked opportunities under the 'Tracked' filter. The 'Options' menu for the 'UNESCO International Literacy Prizes' opportunity is highlighted, showing actions such as 'Share', 'Untrack', 'Edit Tags', 'Add to calendar', 'Curate', 'Turn Alert email on', 'Add Deadline Reminder', 'Who you shared with', and 'Who else is interested'.

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Calendar View

Tracked 6

Tracked Opps (6) Sort

Deadline Alert email on

03 May 2022 Application Confirmed Options

UNESCO International Literacy Prizes Interested 13 Jun 2022 Options

Share Untrack Edit Tags Add to calendar Curate Turn Alert email on Add Deadline Reminder Who you shared with Who else is interested

Hide filters

© 2022 Ex Libris

ExLibris Part of Clarivate

Conduct the saved search strategies ①

- Click the title name of saved search in the [Saved Search] screen.

The screenshot displays the ExLibris Pivot-RP interface. The top navigation bar includes the ExLibris logo, the text 'Pivot-RP', and the user's name 'Shun Kobayashi'. Below this is a secondary navigation bar with links for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The main content area is divided into a left sidebar and a main table.

The left sidebar contains a list of navigation items, each with a count in a small box:

- Tracked (7)
- Saved Searches (5)** (highlighted with a red box)
- Shared (3)
- Received (3)
- Advisor (103)
- Curated (92)
- Internal (8)

The main table, titled 'Saved Searches (5)', has the following columns: 'New Results for Mar 20 2022', 'All Results', and 'Email alerts'. The table lists five saved search strategies, with their titles highlighted in red boxes:

	New Results for Mar 20 2022	All Results	Email alerts
Advisor Alert	0 / 0	103 / 14	Options
Climate Change	4 / 0	186 / 4	Options
Library Science	3 / 0	421 / 10	Options
公共政策 - 医療	0 / 0	46 / 3	Options
自動化関連案件	1 / 0	27 / 2	Options

Conduct the saved search strategies ②

- In the default result page, only the results for opportunities that are either newly added or updated on the day of search are displayed.
- You can display all the opportunities that match the search strategy by changing the radio button to [All].

Alert Results for: 公共政策 - 医療

Your Search: ("public policy" AND "health care")

Advanced Search Save Search Refine Search

	<input checked="" type="radio"/> Results for Feb 13 2022 (2) <input type="radio"/> All (46)	Sort by	Relevance	Deadline	Amount
Deadline Certainty					
Confirmed	2				
Funding types					
Prizes and Awards	1				
Research: Project Grants & Innovation	1				
Funder types					
Private Foundation or Non-Profit	1				
Professional Society or Association	1				
<input type="checkbox"/> RFA: The Role of Health Policy and Health Insurance in Improving Access to and Performance of Cancer Prevention, Early Detection, and Treatment Services				01 Apr 2022	\$1,000,000 USD
American Cancer Society (ACS)				Application	Confirmed
<input type="checkbox"/> Rhoda and Bernard Sarnat International Prize in Mental Health				30 Apr 2022	\$20,000 USD
National Academy of Medicine (NAM)				Nomination	Confirmed
National Academies of Sciences, Engineering, and Medicine (NASEM)					

4. Importance of Claiming Your Profile

Researcher Profile within Pivot-RP

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Profile Discovery Organization Profiles Profile Detail

Jessica Clemons [Edit Profile](#)

Librarian, School of Digital Resources
Community of Science

Contact Details

jessica.clemons@exli...

United States

Funding Matches:

50 funding opportunities

Overview Publications (3)

ORCID <https://orcid.org/0000-0002-5582-6497>

Expertise research data management, scholarly communications, digital collections, leadership, internet, mobile networks

Affiliations Librarian, School of Digital Resources, Community of Science

Keywords wide area networks internet or world wide web (www)

‘Advisor’ or Pivot-RP’s algorithm automatically match your relevant funding opportunities.

On the importance of claiming your profile on Pivot-RP

- To receive the full benefit of Pivot-RP as a researcher, it is best to ‘claim your profile’ or make your profile public/visible to the Pivot-RP users.
- Benefits of claiming your profile within Pivot-RP
 1. Matching of your funding opportunities by ‘Advisor’ or Pivot-RP’s algorithm will improve or become more accurate and relevant.
 2. You become ‘discoverable’ to the global Pivot-RP users’/researchers’ community, who could be your research collaborators.
 3. You can receive **alert e-mails from the Advisor** or Pivot-RP’s algorithm about the **automatically-matched funding opportunities**.

On claiming your researcher profile on Pivot-RP

- To claim your profile on Pivot-RP, please click your name in the top right corner of the screen → Click [Claim profile] in the opened menu.

The screenshot displays the ExLibris Pivot-RP user interface. At the top, the navigation bar includes 'ExLibris | Pivot-RP' and a user profile dropdown for 'Shun Kobayashi'. The dropdown menu is open, showing options: 'Claim profile', 'Change account info', 'Preferences', 'Change Affiliation', 'Groups', and 'Sign out'. A red box highlights the 'Claim profile' option, and a red arrow points from the text in the bullet point to this option. Below the navigation bar, there is a search bar with the text 'Search for Funding' and a search input field labeled 'Search Funding Opportunities'. The main content area is divided into three sections: 'Welcome, Shun', 'My Funding Opportunities' (with sub-links: Tracked Opps, Saved Searches, Advisor, Curated Opps, Internal Opps), and 'My Profile & Groups' (with sub-links: My Profile, Profile Proxies, Groups, Preferences). A 'Tips & Resources' section is also visible on the right, providing contact information and a list of helpful resources.

Accessing Advisor's recommended opportunities

- To see the list of automatically-matched funding opportunities by Advisor, please click [Advisor] in the [My Funding Opportunities] section in the bottom left corner.
- You can turn ON/OFF the alerts by Advisor here.

The screenshot displays the ExLibris Pivot-RP user interface. At the top, the navigation bar includes 'ExLibris | Pivot-RP' and a user profile for 'Shun Kobayashi'. Below the navigation bar, there are links for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar is prominently featured with the text 'Search for Funding' and a search button. Below the search bar, there are links for 'Browse Funders A-Z' and 'Advanced Search'. The main content area is divided into several sections. On the left, there is a 'Welcome, Shun' message. Below this, there is a 'My Funding Opportunities' section, which is highlighted with a red box. This section contains a list of links: 'Tracked Opps', 'Saved Searches', 'Advisor' (highlighted with a red box), 'Curated Opps', and 'Internal Opps'. To the right of the 'My Funding Opportunities' section is a 'My Profile & Groups' section, which contains links for 'My Profile', 'Profile Proxies', 'Groups', and 'Preferences'. On the far right, there is a 'Tips & Resources' section, which includes a 'Contact Us' link and a list of tips and resources.

Advisor's page

- By ticking the box next to [Weekly Advisor Alert email], you can receive the alert e-mail about the latest opportunities every week.

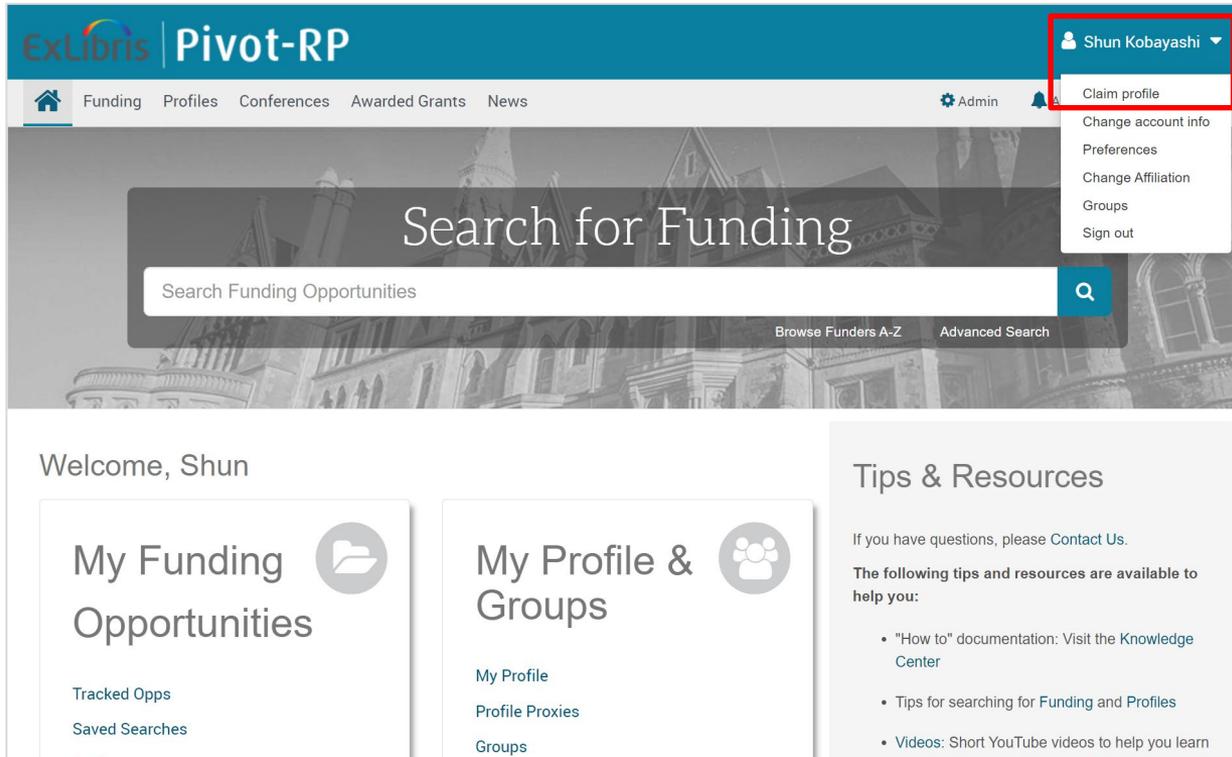
The screenshot shows the ExLibris Pivot-RP interface. The top navigation bar includes 'Office of Grants and Foundation Relations', 'Proposal and Award Forms', and the user 'Shun Kobayashi'. The main navigation menu has 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar, 'Admin' settings, 'Announcements', and a 'HELP' button are also present. On the left sidebar, the 'Advisor' filter is selected and highlighted with a red box, showing 103 items. The main content area displays a table of funding opportunities. A red box highlights the 'Weekly Advisor Alert email' checkbox, which is checked. The table has columns for 'Deadline' and 'Amount'.

	Deadline	Amount
<input type="checkbox"/> Advisor: personal funding matches (103) Sort ▾		
<input type="checkbox"/> Frederick G. Kilgour Award for Research in Library and Information Technology Library and Information Technology Association (LITA) American Library Association (ALA)	31 Dec 2022 Nomination Anticipated	\$2,000 USD
<input type="checkbox"/> ProQuest Doctoral Dissertation Award Association for Information Science and Technology (ASIS&T)	31 Mar 2022 Nomination Confirmed	\$1,500 USD
<input type="checkbox"/> Interfaith Leadership & Religious Literacy Arthur Vining Davis Foundations	27 Aug 2022 Letter of Inquiry Anticipated	\$300,000 USD
<input type="checkbox"/> Technology Alfred P. Sloan Foundation	Continuous Letter of Inquiry Confirmed	\$1,500,000 USD

5. How to Claim Your Profile on Pivot-RP

How to claim your profile

- Please click your name in the top right corner and click [Claim profile].



The screenshot displays the ExLibris Pivot-RP website. At the top, the navigation bar includes the ExLibris logo, the text 'Pivot-RP', and a user profile dropdown menu for 'Shun Kobayashi'. The dropdown menu is highlighted with a red box and contains the following options: 'Claim profile', 'Change account info', 'Preferences', 'Change Affiliation', 'Groups', and 'Sign out'. Below the navigation bar, there is a search bar with the text 'Search for Funding' and a search button. The main content area features a welcome message 'Welcome, Shun' and two primary action cards: 'My Funding Opportunities' and 'My Profile & Groups'. The 'My Profile & Groups' card lists 'My Profile', 'Profile Proxies', and 'Groups'. To the right, there is a 'Tips & Resources' section with a link to 'Contact Us' and a list of helpful resources.

Your basic profile data created by Pivot-RP

- If your basic researcher profile (created by the Pivot-RP editors) is displayed, please click [This is me] and add / edit the data.

The screenshot displays the ExLibris Pivot-RP interface. At the top, the navigation bar includes the ExLibris logo, the Pivot-RP title, and the user's name 'Shun Kobayashi'. Below the navigation bar, there are tabs for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Profiles' tab is active. The main content area shows a search for 'Shun Kobayashi' with two results. The first result is 'Kobayashi, Shun', a Research Assistant at the Institute for Neuroscience, College of Pharmacy, University of Texas at Austin. The second result is 'Kobayashi, Shun-ichi', a Professor in the Physics Division at the National Center for Theoretical Science, College of Science, National Tsing Hua University (Last known). Both results have a red box around the 'This is me' button. On the left side, there are sections for 'Institution' with checkboxes for 'ProQuest Information Solutions' and 'Outside Institutions', and a 'Can't find your profile?' section with a 'Create your Profile' link. At the bottom left, there is a section for 'Is 'your' profile already claimed?' with a 'Contact us' link.

For creating your new profile

- If your profile data is not displayed in the screen, please click [Create your Profile] on your left and create your profile in the opened browser.

The screenshot displays the ExLibris Pivot-RP interface. At the top, the header includes the ExLibris logo, the text "Pivot-RP", and navigation links for "Office of Grants and Foundation Relations", "Proposal and Award Forms", and a user profile for "Shun Kobayashi". Below the header is a navigation bar with tabs for "Funding", "Profiles", "Conferences", "Awarded Grants", and "News". A search bar and utility links for "Admin", "Announcements", and "HELP" are also present.

The main content area is titled "Select your profile" and features a search form with the text "Your name:" followed by two input fields containing "Shun" and "Kobayashi", and a "Search" button. Below this, a sidebar on the left contains a section for "Institution" with two checked options: "ProQuest Information Solutions:" (0) and "Outside Institutions:" (2). A red-bordered box highlights a link that says "Can't find your profile? Create your Profile in just a few, quick steps." Below this is a section titled "Is 'your' profile already claimed?" with the text "You may have another account. Contact us for assistance."

The main content area shows "2 Results" with a "Sort" dropdown. The first result is for "Kobayashi, Shun", a Research Assistant at the Institute for Neuroscience, College of Pharmacy, University of Texas at Austin, with a "This is me" button. The second result is for "Kobayashi, Shun-ichi", a Professor in the Physics Division at the National Center for Theoretical Science, College of Science, National Tsing Hua University (Last known), also with a "This is me" button.

Creating your new profile ①

- If you publish with other names than the one used in Pivot-RP as the User ID, please click [Yes]. Otherwise, click [No, Continue].

Create your Profile

1 — 2 — 3

We will create your profile for Pivot using the name:
Shun Kobayashi

Have you published under any other names?

[Feedback](#)

Pivot-RP [Support/Help](#) | [Privacy](#) | [Terms of Use](#)

© 2022, ProQuest, LLC. All rights reserved. This page contains personal data. Please safeguard when downloading.

© 2022 Ex xLibris part of Clarivate

Creating your new profile ②

- If you use other e-mail addresses than the university's used for Pivot-RP account, please click [Yes]. Otherwise, click [No, Continue].

Create your Profile

1 — 2 — 3

We will use this email to create your profile:
shun.kobayashi@proquest.com

Do you have any other email addresses?

Pivot-RP [Support/Help](#) | [Privacy](#) | [Terms of Use](#)

© 2022, ProQuest, LLC. All rights reserved. This page contains personal data. Please safeguard when downloading.

Feedback

xLibris
Part of Clarivate

Creating your new profile ③

- Please enter your department, your role and its time period → [Finish].

Create your Profile

1 — 2 — 3

Almost done. Please add more details about your current affiliation.

Organization

Community of Science

Department

School of Digital Resources

Role

Lecturer

Time Period

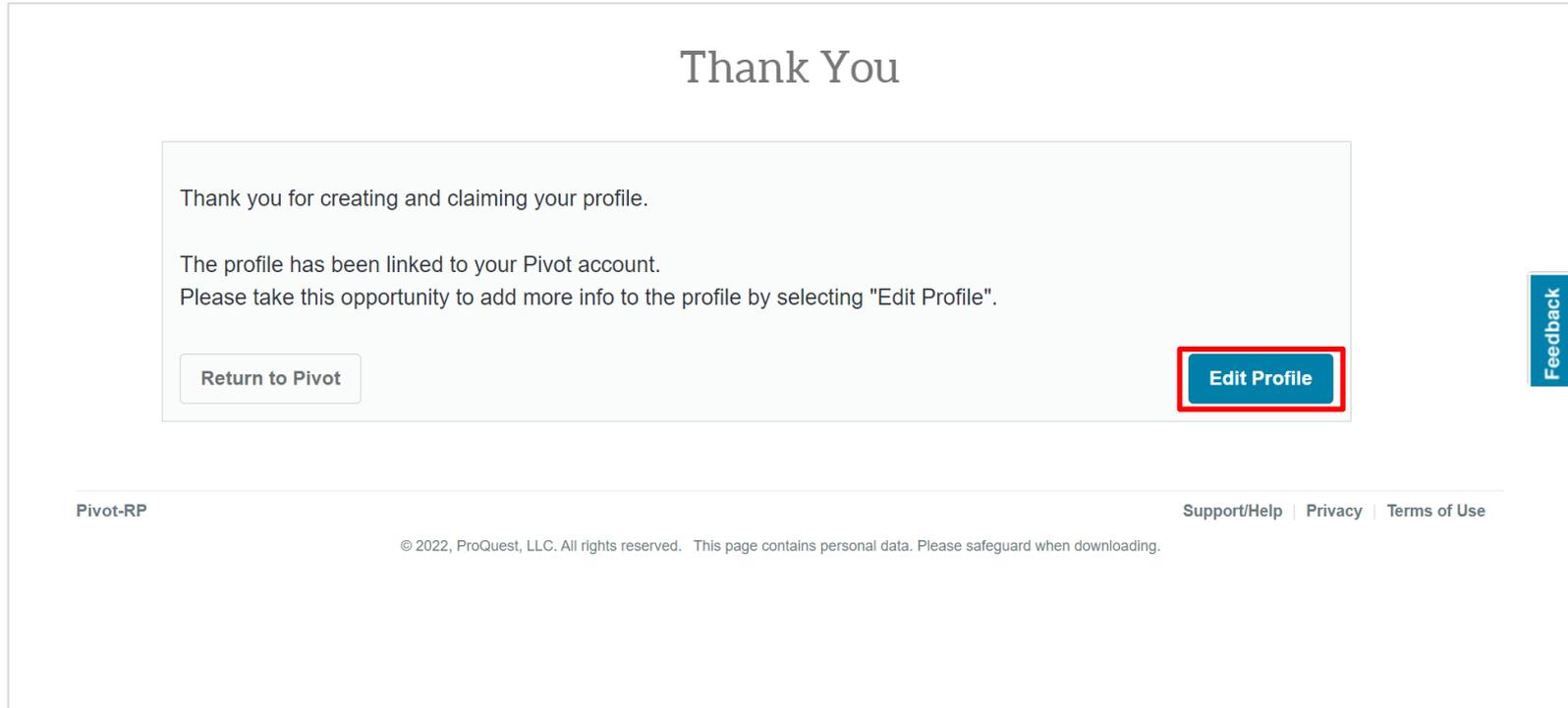
2010 — Current

Finish

Feedback

Creating your new profile ④

- Once the basic data is entered, please add more from [Edit Profile].



The screenshot shows a confirmation page with the following elements:

- Title:** Thank You
- Message:** Thank you for creating and claiming your profile. The profile has been linked to your Pivot account. Please take this opportunity to add more info to the profile by selecting "Edit Profile".
- Buttons:** "Return to Pivot" (left) and "Edit Profile" (right, highlighted with a red border).
- Footer:** Pivot-RP, Support/Help | Privacy | Terms of Use, and a copyright notice: © 2022, ProQuest, LLC. All rights reserved. This page contains personal data. Please safeguard when downloading.
- Feedback:** A vertical "Feedback" button on the right side.

Editing your profile

- You can always edit and add more data to your profile by going to the menu in the top right corner → [Your profile] → [Edit Profile].

The screenshot displays the user profile page for Shun Kobayashi. The top navigation bar includes the ExLibris Pivot-RP logo, the text 'Office of Grants and Foundation Relations Proposal and Award Forms', and a user menu for 'Shun Kobayashi'. The user menu is open, showing options: 'Your profile', 'Change account info', 'Preferences', 'Change Affiliation', 'Groups', and 'Sign out'. The main content area shows the user's name 'Shun Kobayashi', title 'Lecturer, School of Digital Resources, Community of Science', and a red-bordered 'Edit Profile' button. Below the name is an 'Overview' tab and an 'Affiliations' section listing 'Lecturer, School of Digital Resources, Community of Science'. The right sidebar shows 'Contact Details' with an email address 'shun.kobayashi@' and 'United States'.

Profile editor - Overview

- Click [Add] or [Edit] on your right for each field.
- You can link your profile from [ORCID] - please follow the instruction displayed on the screen.
- Keywords can be selected from the same vocabulary list used for searches in Pivot-RP.
- **Keywords are important for the Advisor's recommendations based on its algorithm.**
- Once finished, please click [Done] in the top right corner of the screen.

The screenshot displays the LinkedIn profile editor for Shun Kobayashi. The interface includes a navigation menu on the left with the 'Overview' tab selected. The main content area shows various profile sections. Red annotations highlight specific elements: a box around the 'Overview' tab, a box around the 'ORCID' field with an arrow pointing to the 'ORCID' label in the left menu, and a box around the 'Keywords' field with an arrow pointing to the 'Keywords' label in the left menu. The 'Keywords' field contains tags for 'civics or civics education', 'pedagogy', 'information retrieval', 'information management', and 'library science'. A 'Done' button is visible in the top right corner.

Profile editor - Publications

- Change the tab on your left to [Publications] from [Overview].
- Select Journal Article, Book, Conference Proceeding, etc. from [Publications Type] and add the metadata / bibliographic information of your publication → Click [Add] to finish.
- You can upload multiple publication records at once by using RIS or BibTex files that can be created by scholarly content database. Please go to [Batch upload publications from a CV or file] and follow the instruction.

The screenshot displays the 'Publications' section of a user profile editor. The user is Shun Kobayashi, a Lecturer at the School of Digital Resources, Community of Science. The interface includes a sidebar with navigation tabs: Overview, Publications (0), Grants (0), and Patents (0). The 'Publications (0)' tab is highlighted with a red box. The main content area shows '0 Publications' and two options: 'Add individual publication information in the form below' and 'Batch upload publications from a CV or file'. The 'Batch upload' option is also highlighted with a red box. Below these options, a 'Publication Type' dropdown menu is highlighted with a red box and set to 'Journal Article'. The form contains fields for Title, Authors, Journal, Publish Date, Volume, Issue, Pages, and Abstract. At the bottom of the form, there are 'Add' and 'Cancel' buttons. A red arrow points from the 'Batch upload' button to the 'Add' button. The footer includes 'Pivot-RP', '© 2022, ProQuest, LLC. All rights reserved.', and 'Support/Help Privacy Terms of Use'. A 'Feedback' button is visible on the right side of the page.

Allowing proxy to edit your profile ①

- Your proxy also needs Pivot-RP's user account.
- Go to [Your profile] in the menu in the top right corner → [Add a Proxy].

The screenshot displays the ExLibris Pivot-RP interface. At the top, the navigation bar includes the ExLibris logo, the text 'Pivot-RP', and the user's name 'Shun Kobayashi' with a dropdown arrow. Below the navigation bar, there are tabs for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The main content area shows the profile details for 'Shun Kobayashi', including the title 'Lecturer, School of Digital Resources, Community of Science'. A blue 'Edit Profile' button and a red-bordered 'Add a Proxy' button are visible. On the right side, there is a 'Contact Details' section with an email address 'shun.kobayashi@' and 'United States'. A dropdown menu is open from the user's name, listing options: 'Your profile', 'Change account info', 'Preferences', 'Change Affiliation', 'Groups', and 'Sign out'.

Allowing proxy to edit your profile ②

- Please find the person to be your proxy with [Last Name] → [add].

Manage Preferences

Use the tabs below to set or change your current preferences.

Search Notifications Proxies

Profile Proxies

You can assign one or more users access rights to manage your Pivot profile on your behalf. "Proxies" will have the same privileges as you do to edit the content of your profile. You may revoke a user's proxy privileges at any time. Click "Add a Proxy" to begin and search for the last name of the person you would like to make a proxy. If the person you would like to make a proxy is not yet a registered user, please instruct them to create an account.

Add an account to act as a proxy to edit your profile.

Last Name: Affiliation:

Possible Matches (1)	Account email	Add
Clemons, Jessica	jessica.clemons@exlibrisgroup.com	<input type="button" value="add"/>

Allowing proxy to edit your profile ③

- For the proxy person, [My Proxy Profiles] is added in the menu on your left under the [Profiles] tab with the editable user displayed.

The screenshot displays the ExLibris user interface. At the top, a navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Profiles' tab is highlighted with a red box. On the right side of the navigation bar, there are icons for 'Admin', 'Announcements', and a 'HELP' button. The main content area is divided into two columns. The left column contains a sidebar menu with 'Profile Discovery', 'Your Profile', and 'My Proxy Profiles'. The 'My Proxy Profiles' item is highlighted with a red box and has a small '1' in a square next to it. The right column displays the 'Other Profiles You Can Edit' section, which includes a sub-header, a descriptive sentence, and a '1 Result' section. The result listed is 'Neuwirth, Eddie' from the 'Community of Science'.

6. How to Find Conference Information

Finding conference information from [Conferences] tab

- In addition to keyword search in the search box, you can search specific subject's conferences from [Browse by subject] below.
- For [Advanced Search], click the link below the search box on your right.

The screenshot displays the ExLibris Pivot-RP website interface. The top navigation bar includes the ExLibris logo, the text 'Pivot-RP', and the user's name 'Shun Kobayashi'. Below this, a secondary navigation bar contains links for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Conferences' link is highlighted with a red box. To the right of the navigation bar are links for 'Admin', 'Announcements', and 'HELP'. A search bar is located below the navigation bar, containing the text 'International Conference on Civil Engineering'. To the right of the search bar is a magnifying glass icon and a link labeled 'Advanced Search', which is also highlighted with a red box. Below the search bar, the main content area is titled 'Conferences and Papers Invited' and contains a paragraph of text. To the right of this text is a 'Search tip' box with instructions. At the bottom left, there is a section titled 'Browse by subject' which is highlighted with a red box. This section contains a list of subjects and their corresponding counts: Accounting (78), Acoustics (185), Aeronautical or Astronautical Engineering (113), Aerospace Engineering (113), Information Technology (725), Instructional Technology (564), Intellectual History (153), and International Relations (235). The copyright notice '© 2022 E' is visible at the bottom left, and the ExLibris of Clarivate logo is at the bottom right.

ExLibris | Pivot-RP

Office of Grants and Foundation Relations Proposal and Award Forms Shun Kobayashi

Funding Profiles **Conferences** Awarded Grants News

Admin Announcements HELP

International Conference on Civil Engineering

Advanced Search

Conferences and Papers Invited

The database consists of detailed, comprehensive information about calls for papers with deadlines regarding forthcoming conferences and special issues of scholarly journals. These calls for papers are issued by professional bodies, journal editors, and other conference organizers in all disciplines and from all over the world. Thus, the database serves as an alerting service for researchers, scholars, and students seeking opportunities to present and publish their research.

Browse by subject

Accounting (78)	Information Technology (725)
Acoustics (185)	Instructional Technology (564)
Aeronautical or Astronautical Engineering (113)	Intellectual History (153)
Aerospace Engineering (113)	International Relations (235)

© 2022 E

ExLibris of Clarivate

Conferences Advanced Search

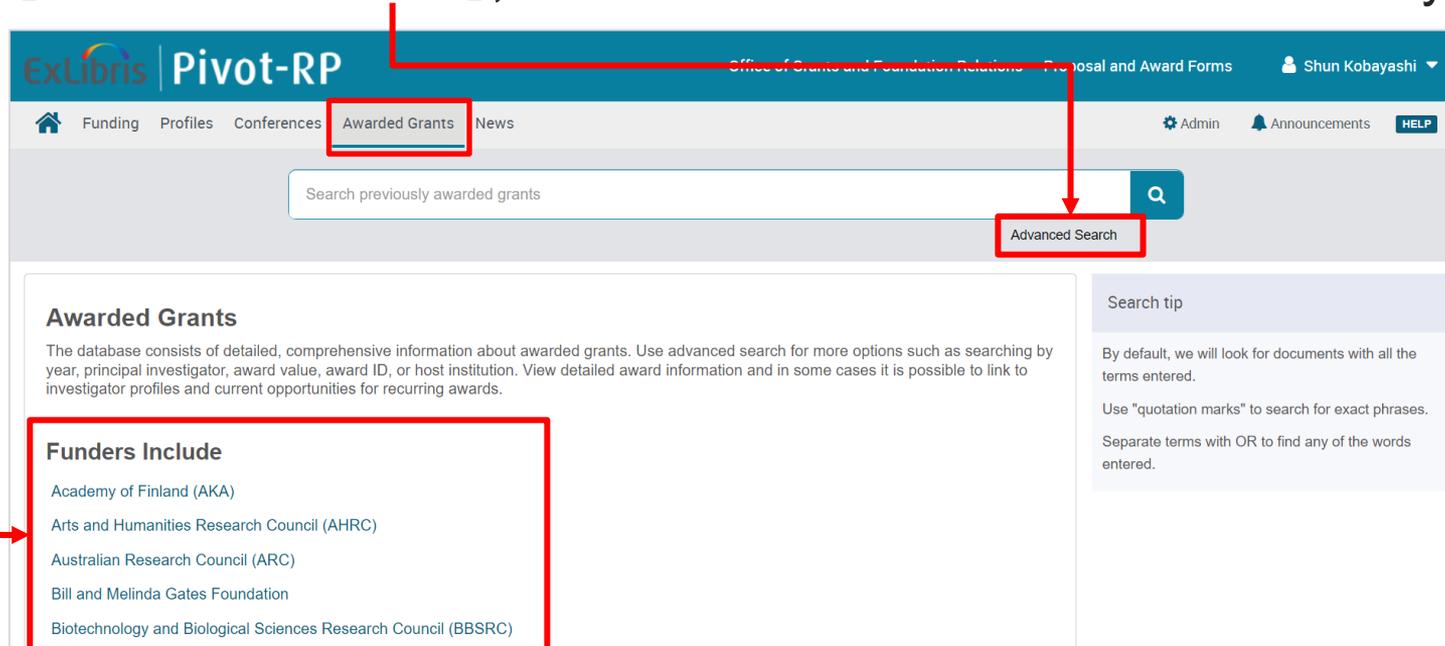
- Conferences' [Advanced Search] allows you to search with specific dates, countries / location of the conference, (subject) keywords, etc.
- In particular, [Dates] have options of [Abstract submission deadline] and [Manuscript submission deadline] in addition to simple [Event date].

The screenshot shows the 'Conferences and Papers Invited' page in the Ex Libris Pivot-RP system. The navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Conferences' tab is active. The page title is 'Conferences and Papers Invited' with links for 'New Search' and 'Advanced Search'. The 'Advanced Search' section has a 'Search' button and a 'Clear All' link. It includes a search input field and a 'Search in:' dropdown set to 'Abstract'. The 'Dates' section is highlighted with a red box and contains three rows of filters: 'Abstract submission deadline' (All Dates), 'Manuscript submission deadline' (Next 6 months), and 'Event Date' (All Dates). The 'Country' section has a dropdown menu and a 'Japan' tag. The 'Keyword' section has a dropdown menu and an 'Economics' tag. A red arrow points from the text in the adjacent slide to the 'Dates' section.

7. Searching Awarded Grants

Searching past opportunities from [Awarded Grants]

- In addition to keyword search in the search box, you can search specific sponsors' / funders' opportunities from [Funders Include] below.
- For [Advanced Search], click the link below the search box on your right.



The screenshot displays the ExLibris Pivot-RP interface. The top navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search box is present with the placeholder text 'Search previously awarded grants' and a search icon. Below the search box, there is a link for 'Advanced Search'. The main content area is titled 'Awarded Grants' and contains a description of the database. Below this, there is a section titled 'Funders Include' which lists several funding organizations: Academy of Finland (AKA), Arts and Humanities Research Council (AHRC), Australian Research Council (ARC), Bill and Melinda Gates Foundation, and Biotechnology and Biological Sciences Research Council (BBSRC). A search tip box on the right provides instructions on how to use the search function.

ExLibris Pivot-RP Office of Grants and Foundation Relations Proposal and Award Forms Shun Kobayashi

Funding Profiles Conferences **Awarded Grants** News Admin Announcements HELP

Search previously awarded grants

Awarded Grants

The database consists of detailed, comprehensive information about awarded grants. Use advanced search for more options such as searching by year, principal investigator, award value, award ID, or host institution. View detailed award information and in some cases it is possible to link to investigator profiles and current opportunities for recurring awards.

Funders Include

- Academy of Finland (AKA)
- Arts and Humanities Research Council (AHRC)
- Australian Research Council (ARC)
- Bill and Melinda Gates Foundation
- Biotechnology and Biological Sciences Research Council (BBSRC)

Advanced Search

Search tip

By default, we will look for documents with all the terms entered.

Use "quotation marks" to search for exact phrases.

Separate terms with OR to find any of the words entered.

Awarded Grants Advanced Search

- Awarded Grants' [Advanced Search] allows you to search with investigators who won the opportunity, amount / monetary value of opportunities, other related institutions than the funders / sponsors.

The screenshot shows the 'Awarded Grants' section of the Ex Libris Pivot-RP system. The navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants' (highlighted with a red box), and 'News'. The user is identified as 'Shun Kobayashi'. The 'Awarded Grants' page has a sub-header 'New Search' and 'Advanced Search'. The 'Advanced Search' form includes the following fields:

- All Fields:** Enter search terms
- Title:** Enter awarded grant title
- Investigator:** Enter principal investigator
- Award Year:** Select award year
- Funder:** National Science Foundation (NSF), US
- Institution:** Enter host institution
- Reference Id:** Enter award reference number
- Award Value:** USD
- More than:** 1000000
- Less than:** (empty field)
- Include unspecified

Buttons for 'Search' and 'Clear All' are located at the bottom right of the form.

8. How to Create & Manage Users' Groups

Creating user groups ①

- Open the menu by clicking your name in the top right corner of the home page → [Groups]

OR

[My Profile & Groups]
in the bottom center and
click [Groups]

- Groups are divided into [Personal Groups] that need the host's invitations and [Public Groups] that anyone in the institution can join.

The screenshot displays the ExLibris Pivot-RP user interface. At the top right, the user's name 'Shun Kobayashi' is shown in a dropdown menu, with 'Groups' highlighted. The main navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar for 'Search Funding Opportunities' is present. The user is greeted with 'Welcome, Shun'. The 'My Funding Opportunities' section lists 'Tracked Opps', 'Saved Searches', 'Advisor', 'Curated Opps', and 'Internal Opps'. The 'My Profile & Groups' section is highlighted with a red box and contains 'My Profile', 'Profile Proxies', 'Groups' (highlighted with a red box), and 'Preferences'. The 'Tips & Resources' section provides contact information and links to documentation, search tips, and YouTube videos.

Creating user groups ②

- To form a new group, click [New group] in the opened page.
- It make take a while for the group making page to be displayed.
- To join existing public groups, click [join group] on the right.

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Q Admin Announcements HELP

Manage Groups

Personal groups you've created for sharing

New group

Public groups

New group

▶ テストグループ (3 members) 日本語のテストグループ	★ Owner	copy	edit	delete
Conservation Biology (6 members) This is a group for faculty involved in Con Bio research ★ Owner: Jessica Clemons @exlibrisgroup.com	leave group			
Dave Waldo Group (2 members) Dave Waldo Test Group ★ Owner: David Waldo @proquest.com	join group			

Creating user groups ③

- The owner of each group can edit and delete the group.
- You can leave any public groups that you joined before by clicking [leave group].

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Admin Announcements HELP

Manage Groups

Personal groups you've created for sharing [New group](#)

Public groups [New group](#)

▶ テストグループ (3 members) 日本語のテストグループ	★ Owner	copy	edit	delete
Conservation Biology (6 members) This is a group for faculty involved in Con Bio research ★ Owner: Jessica Clemons @exlibrisgroup.com	leave group			
Dave Waldo Group (2 members) Dave Waldo Test Group ★ Owner: David Waldo @proquest.com	join group			

Creating user groups ④

- Once the group making page opens, please enter the title of the group and its description.
- Please tick [Make group public] box to make the group public so anyone can join.
- Enter the e-mail addresses in [Add the people that should be in this group] for inviting others.

Add a New Group ⓘ

公共医療政策グループ 90 characters (80 left)

B I 🗑️ 🗑️ ☰ ☰

公共政策関連のユーザー向けニュースレター配信用

23 of 1600 characters

Make group public ⓘ

Add the people that should be in this group ⓘ

shun.kobayashi@proquest.com; shun.kobayashi@clarivat

▼ **Groups you can copy from** ⓘ

Public groups you can copy from

- テストグループ
- All Research Administrators

Cancel **Submit**

9. Additional Information & Contact Us

YouTube Online Training Videos

- <https://www.youtube.com/user/ProQuestPivot>
- You can learn how to use Pivot-RP with the videos.

検索

ExLibris
Pivot-RP
Accelerate the
Research Process

Pivot-RP

Search for Funding

Welcome, Eddio

My Funding Opportunities

My Profile & Groups

exlibrisgroup.pivot.com

Pivot-RP

Pivot
チャンネル登録者数 873人

登録済み

ホーム 動画 再生リスト コミュニティ チャンネル 概要

Getting Started with Pivot-RP ▶ すべて再生

Setting Up Your Account and Profile in Pivot

Basic Searching for Funding Opportunities in Pivot-RP

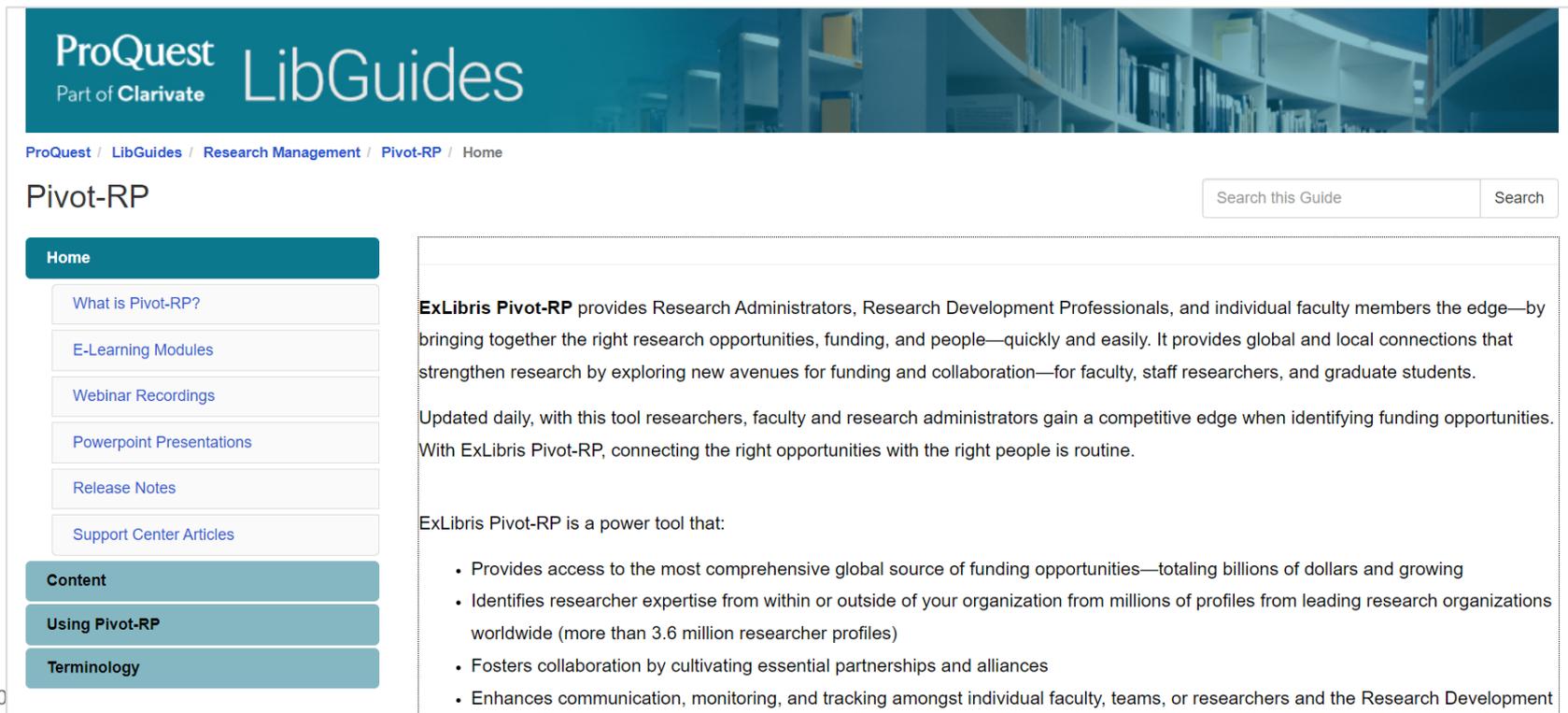
Updating Your Pivot Profile

© 20 オフライン

ORIS
private

Pivot-RP LibGuide – Learning Pathfinder

- <https://proquest.libguides.com/pivot>
- E-learning modules and recorded webinars are also available here.



ProQuest Part of Clarivate LibGuides

ProQuest / LibGuides / Research Management / Pivot-RP / Home

Pivot-RP

Search this Guide Search

Home

- What is Pivot-RP?
- E-Learning Modules
- Webinar Recordings
- Powerpoint Presentations
- Release Notes
- Support Center Articles

Content

Using Pivot-RP

Terminology

ExLibris Pivot-RP provides Research Administrators, Research Development Professionals, and individual faculty members the edge—by bringing together the right research opportunities, funding, and people—quickly and easily. It provides global and local connections that strengthen research by exploring new avenues for funding and collaboration—for faculty, staff researchers, and graduate students.

Updated daily, with this tool researchers, faculty and research administrators gain a competitive edge when identifying funding opportunities. With ExLibris Pivot-RP, connecting the right opportunities with the right people is routine.

ExLibris Pivot-RP is a power tool that:

- Provides access to the most comprehensive global source of funding opportunities—totaling billions of dollars and growing
- Identifies researcher expertise from within or outside of your organization from millions of profiles from leading research organizations worldwide (more than 3.6 million researcher profiles)
- Fosters collaboration by cultivating essential partnerships and alliances
- Enhances communication, monitoring, and tracking amongst individual faculty, teams, or researchers and the Research Development

© 20

ORIS
Private

Pivot-RP Knowledge Center

- <https://knowledge.exlibrisgroup.com/Pivot>
- Documents and knowledge-sharing articles about Pivot-RP are available.
- The most detailed information can be found here.

The screenshot shows the Ex Libris Knowledge Center website for Pivot-RP. The header includes the Ex Libris logo, 'Knowledge Center', and 'Part of Clarivate'. Navigation links for 'More Sites', 'System Status', and 'Submit a Case' are in the top right. A search bar is located below the header. The main content area is titled 'Welcome to Pivot-RP' and includes a list of features: 'Accelerate Your Research Funding with Pivot-RP', 'Search the most trusted and comprehensive source of global funding information', 'Save searches and track funding opportunities', 'Discover collaborators', 'Get tailored funding recommendations and alerts', 'Gain insights from previously awarded grants', and 'Inform your funding strategies with our authoritative global funding news and analysis service'. Below this is a link to contact support. The page features four main content cards: 'Product Documentation' (Access the latest documentation for Ex Libris products), 'Release Notes' (Stay informed about the features and capabilities included in each product release), 'Training' (Learn the essential components and workflows of the Pivot-RP, which will help you discover research funding opportunities), and 'Product Materials' (Learn more about product resources and materials to better serve your product needs). At the bottom, there is a 'Knowledge Articles' section (Answers as provided by our product analysts, to commonly raised questions) and a 'Learn More' link (Discover the benefits of Pivot-RP research funding solution).

Please contact our Support Team for your queries

- Click **HELP** in the top right corner → [Contact or Chat with our Support Team] under [Technical Support] on your left in the opened page → Enter your name, contact address and your query's content and send from [Next] below.

Ex Libris | Pivot-RP

Shun Kobayashi

Home Funding Profiles Conferences Awarded Grants News Admin Announcements **HELP**

Contact us

Technical Support
Knowledge Center: Help Articles
Contact or Chat with our Support Team

Video Tutorials
Pivot-RP YouTube Channel
Training Center

General Inquiries
Contact Sales
General Information

Funding Organizations
Pivot-RP is a web-based discovery and workflow tool that combines a comprehensive source of global funding opportunities with the largest collection of scholar profiles into one intuitive solution. Pivot-RP aids funding organizations to increase their discoverability and attract the best talent through focused award promotion. Opportunities are indexed by keywords for applicants to find and eligibility to make sure essential requirements are met. Promote your awards with Pivot-RP today!

Submit an Opportunity
Several different types of funding opportunities may be promoted in Pivot-RP, including: research; collaboration or cooperative agreement; curriculum development; training, scholarship, or fellowship; postdoctoral awards; visiting personnel; conferences, seminars, and workshops (attending or organizing); prizes and awards; publishing or editorial; travel; equipment or materials acquisition; facility construction or operation; and artistic pursuit. There is no charge to include an opportunity in the Pivot-RP database.

Submit an Opportunity

ProQuest Ex Libris
Part of Clarivate

Search... Search Login

Home Manage Cases Submit a Case Contact Us Platform Status

Pivot-RP

Ex Libris Pivot-RP Support

Please complete the form below to submit a case or click "CHAT WITH AN AGENT" button if an agent is available to chat

(*) INDICATES REQUIRED FIELD

* First Name

* Last Name

* Email
you@example.com

Institution / Company

Category
--None--

* Subject

* Description

Privacy regulations require that we get your consent to continue to collect, store and use the personal information submitted for account creation or collected while using our services.

I consent to the collection and use of my personal information consistent with the Privacy Policy I acknowledge that use of the service is subject to the Terms & Conditions.

* Agree & Proceed

私はロボットではありません
CAPTCHA
プライバシー - 詳細

Do you want to add Attachments?

Next

Thank you!

