

ExLibris  
Pivot-RP



# 北海道大学様向け Pivot-RP 説明会

トレーニング & コンサルティングパートナー

小林 隼

2022年7月22日

ExLibris<sup>®</sup>  
Part of Clarivate

# 本日のセッションの内容

1. Pivot-RPとは？
2. Pivot-RPにSSOでログイン
3. 研究資金情報の検索
4. 研究者プロフィール(Profile)を公開(Claim)する重要性について
5. 研究者プロフィール(Profile)を公開(Claim)する
6. 学会会議情報の検索
7. 過去の獲得案件(Awarded Grants)の検索
8. ユーザーグループの作成と管理
9. 追加情報とお問い合わせ先

# 1. Pivot-RPとは？

# Pivot-RP とは？

**Pivot-RP** は包括的に収集された世界中の研究資金獲得機会 (Funding Opportunities) の案件と、研究者プロフィール (Profile) の大規模なデータベースの両方を、ウェブ上で直感的に検索し、容易に情報共有することを可能にしたオンラインツールです。



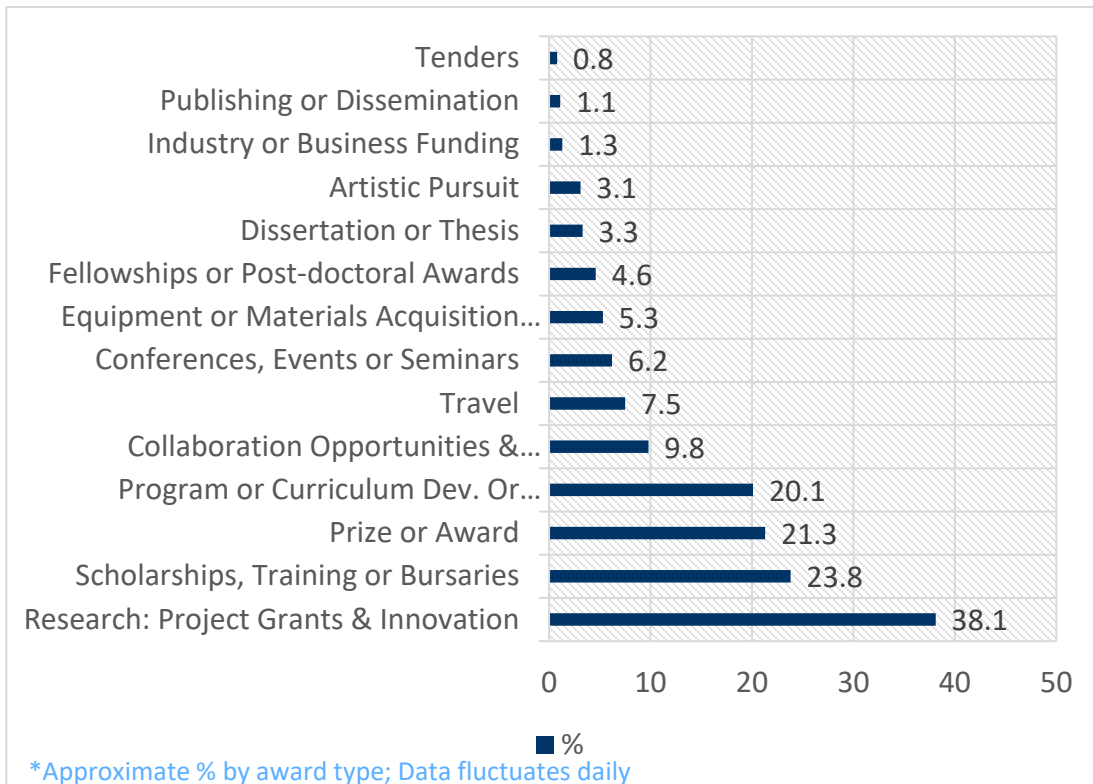


# データベースとしてのPivot-RP

- 23,000件を超える募集中の資金獲得機会案件 (funding opportunity) を常時収録
- 全ての分野についての案件を収録し、その総額は1,000億米ドル以上
- 13,000以上の資金提供元 (sponsor)
- 340万人以上の研究者プロフィール (profile) を収録
- 過去に資金提供された案件を350万件以上収録  
= 応募対策のための分析が可能



# リサーチグラント以外にも多様な研究助成金案件を収録



平均 23,000件の募  
集中の(Active)資金  
獲得機会を常時収録

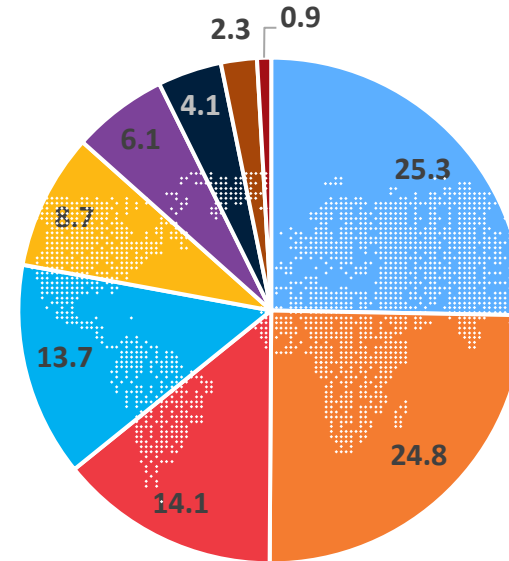
13,000以上の資金  
提供元(sponsor)を  
継続的に調査

世界的なデータベー  
ス - 50%以上の資金  
獲得機会は米国以外  
の国・地域のもの

# 資金提供元における多様性

25.3%	<b>Professional Society or Association</b>
24.8%	<b>Private Foundation/Other, Nonprofit</b>
14.1%	<b>US Federal Government</b>
13.7%	<b>National Government, non-US</b>
8.7%	<b>Academic Institution</b>
6.1%	<b>Public Sector, National</b>
4.1%	<b>State, Province or Local Government</b>
2.3%	<b>Commercial/Private Sector</b>
0.9%	<b>Multinational Organization</b>

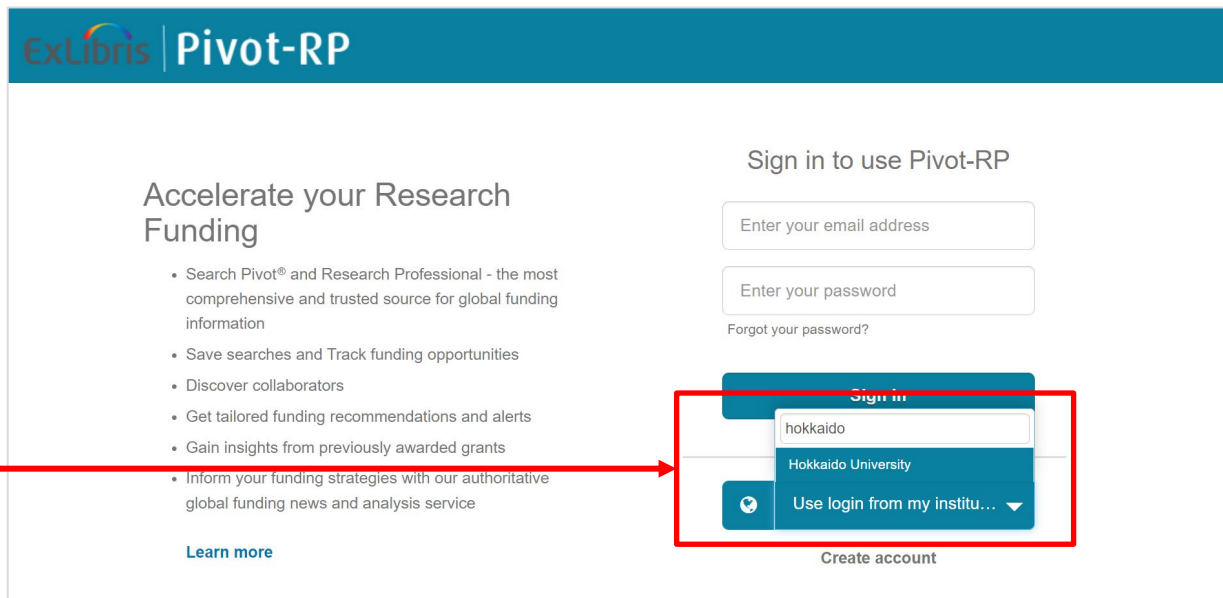
Funder Types as % of Global Index



## 2. Pivot-RPにSSOでログイン

# 北海道大学SSOでPivot-RPにログイン

- ① ログインURLを開きます: [pivot.proquest.com](https://pivot.proquest.com)
- ② 画面下側にある[Use login from my institution]のプルダウンから[Hokkaido University]を指定してください。



The screenshot shows the Pivot-RP login interface. On the left, there is a section titled "Accelerate your Research Funding" with a list of benefits and a "Learn more" link. On the right, there is a "Sign in to use Pivot-RP" section with input fields for "Enter your email address" and "Enter your password", a "Forgot your password?" link, and a "Sign in" button. Below the "Sign in" button is a dropdown menu labeled "Use login from my institution..." which is highlighted with a red box. The dropdown menu is open, showing "hokkaido" and "Hokkaido University" as options. Below the dropdown menu is a "Create account" link. A red line on the left side of the page points from the second step of the instructions to the dropdown menu.

# 北海道大学SSOでPivot-RPにログイン

- ③ 北海道大学にてご利用のSSOのIDとパスワードでログインしてください。

北海道大学  
HOKKAIDO UNIVERSITY

SSOシステム

ログイン

SSOID

SSOパスワード  SSOパスワードを入力してください。

ログイン

SSOシステムにログインできない場合はこちら

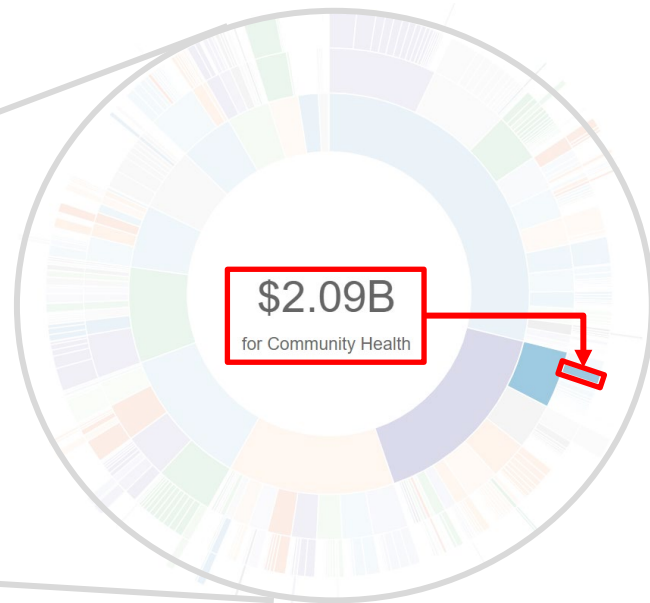
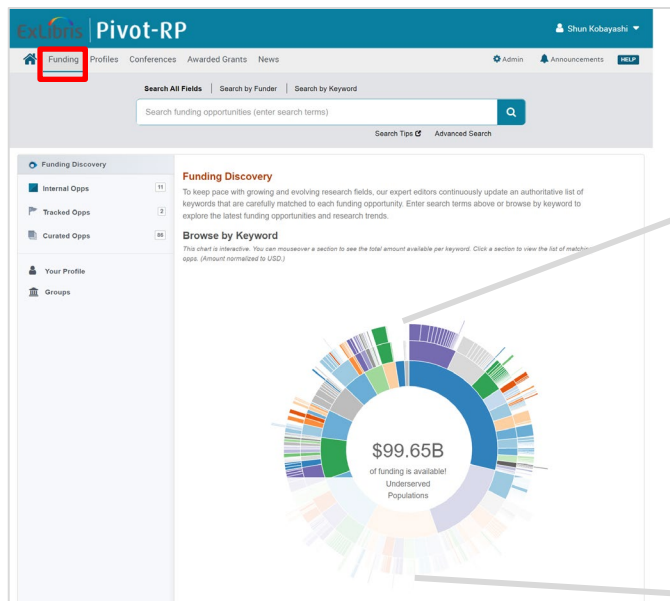
Copyright © SECIOSS, INC. All rights reserved.

ご質問をどうぞ！  
ChatBOTが回答します  
CLICK

### 3. 研究資金情報の検索

# 分野から探す

- 画面左上[Funding] ⇒ 画面下のパイチャートから分野を指定します。
- 中心から外側に向けて分野が狭くなります。





# フィルターで検索結果を絞り込む

- 画面左側のフィルターで結果を絞り込むことができます。

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Funding Discovery Funding Search Results

**Search Funding Results** Your Search: (keyword:(Planning or Policy Studies) OR keyword\_parent:(Planning or Policy Studies))

Advanced Search Save Search Refine Search

Calendar View

**1,197 Results** Sort by Relevance

	Deadline	Amount
<input type="checkbox"/> <b>LIMITED</b> Harold D. Lasswell Award American Political Science Association (APSA)	01 Mar 2022 Self-Nominatio... Confirmed	\$1,000 USD
<input type="checkbox"/> <b>LIMITED</b> Barclay Gibbs Jones Award for Best Dissertation in Planning Association of Collegiate Schools of Planning (ACSP)	01 Jun 2022 Nomination Anticipated	\$500 USD
<input type="checkbox"/> <b>Congressional Internship Program</b> Asian Pacific American Institute for Congressional Studies (APAICS)	24 Jun 2022 Application Anticipated	\$3,825 USD
<input type="checkbox"/> <b>China Scholarship Council-East-West Center Visiting Scholars Program at the East-West Center in Honolulu, Hawaii</b> East-West Center (EWC)	15 Nov 2022 Application Anticipated	see record

**Recently added**

Last 30 days	85
Last 14 days	47
Last 7 days	21

**Submission type**

Limited Submission	53
Other internal coordination required	2

**Deadline Certainty**

Anticipated	753
Confirmed	409

**Funding types**

Research: Project Grants & Innovation	483
Institutional, Program or Curriculum D...	245
Fellowships or Post-doctoral Awards	201
Scholarships, Training or Bursaries	196

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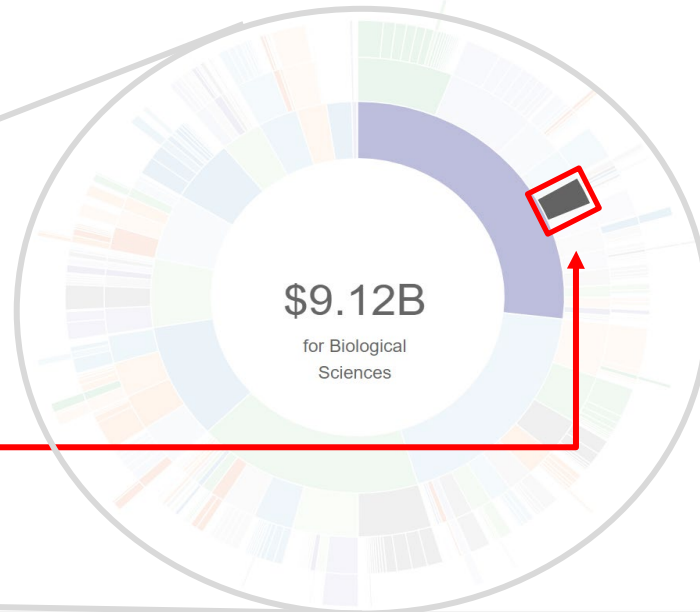
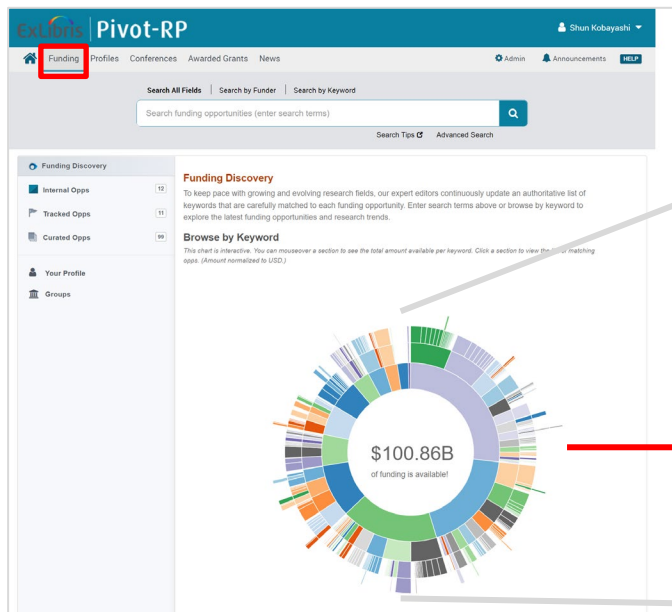
# 絞り込みフィルターの種類

Recently added	収録された時期
Submission type	各大学からの応募人数に制限がある(Limited Submission) <b>LIMITED</b> , または各大学内での調整が必要な案件(ICR: Other Internal Coordination Required) <b>ICR</b>
Deadline Certainty	従来と同時期(Anticipated)または確定済み(Confirmed)
Funding types	グラントやアワードなど、資金の分類
Funder types	資金提供元／スポンサーの分類
<b>Applicant types</b>	対象応募者の分類( <b>Individuals in Early Career</b> や Graduate Students 等もあり)
Top keywords	主要な関連するキーワード
Currency	通貨
Language	言語
Country of Funder	資金提供元／スポンサーの所在国

# 分野から探す

検索例題 1 : **Biological Sciences** (生物化学) の分野で検索します。

- [Funding] タブのページ ⇒ [Natural and Physical Sciences, Mathematics and Technology] ⇒ [Biological Sciences]



# フィルターで結果を絞り込み

検索例題 2： 検索例題 1 の結果を絞り込みます。

- 過去30日間に追加された案件のなかから、資金タイプが研究グラントで、スポンサーが民間基金または非営利団体のもの、若手研究者でも応募が可能で、研究分野ががん生物学のものを表示してみましょう。

The screenshot shows the ExLibris Pivot-RP interface. The search results are filtered by 'Recently added' (Last 30 days, Last 14 days, Last 7 days), 'Submission type' (Limited Submission, Other internal coordination required), and 'Deadline Certainty' (Anticipated, Confirmed). The search results list includes:

Search Funding Results	Your Search: (keyword:(Biological Sciences) OR keyword_parent:(Biological Sciences))	
Advanced Search	Save Search	Refine Search
Recently added		
Last 30 days	372	
Last 14 days	184	
Last 7 days	141	
Submission type		
Limited Submission	102	
Other internal coordination required	3	
Deadline Certainty		
Anticipated	2317	
Confirmed	1697	
4,115 Results	Sort by: Relevance	Calendar View
SDB Meeting Grant	Society for Developmental Biology (SDB)	01 Dec 2022 Proposals Confirmed \$4,000 USD
Barbara A. Horwitz and John M. Horowitz Undergraduate Research Awards	American Physiological Society (APS)	14 Jan 2023 Abstract Anticipated \$650 USD
Henry Pickering Bowditch Award Lectureship	American Physiological Society (APS)	01 Jul 2023 Nomination \$2,500 USD

# フィルターで結果を絞り込み

絞り込みの手順① : [Recently added] ⇒ [Last 30 days] をクリック

ExLibris | Pivot-RP Shun Kobayashi

Home Funding Profiles Conferences Awarded Grants News Admin Announcements HELP

Funding Discovery > Funding Search Results

**Search Funding Results** Your Search: (keyword:(Biological Sciences) OR keyword\_parent:(Biological Sciences))  
Advanced Search Save Search Refine Search

**Recently added** Last 30 days 372  
Last 14 days 184  
Last 7 days 141

Submission type  
Limited Submission 102  
Other internal coordination required 3

Deadline Certainty  
Anticipated 2317  
Confirmed 1697

**4,115 Results** Sort by Relevance Calendar View

	Deadline	Amount
<input type="checkbox"/> <b>SDB Meeting Grant</b> Society for Developmental Biology (SDB)	01 Dec 2022 Proposals Confirmed	\$4,000 USD
<input type="checkbox"/> <b>Barbara A. Horwitz and John M. Horowitz Undergraduate Research Awards</b> American Physiological Society (APS)	14 Jan 2023 Abstract Anticipated	\$650 USD
<input type="checkbox"/> <b>Henry Pickering Bowditch Award Lectureship</b> American Physiological Society (APS)	01 Jul 2023 Nomination	\$2,500 USD



# フィルターで結果を絞り込み

絞り込みの手順③ : [Funder types] ⇒ [Private Foundation or Non-Profit]

The screenshot displays a search results interface. On the left is a sidebar with filter categories: 'Funding types' (with sub-items like Research: Project Grants & Innovation, Collaboration Opportunities & Networking, etc.) and 'Applicant types'. The 'Funder types' filter is expanded, and 'Private Foundation or Non-Profit' is highlighted with a red box. The main area shows 180 results, sorted by Relevance. The results list includes columns for checkboxes, titles (e.g., Career Development Award, Discover programme, Postdoctoral stipends, Visiting professors, Going global innovation, Innovation stimulation region and top sectors (MIT) - top consortia knowledge and innovation (TKI)), a 'Sort by' dropdown set to 'Relevance', 'Deadline', and 'Amount'.

	Sort by	Deadline	Amount
<input type="checkbox"/> <b>180 Results</b>	Relevance		
<input type="checkbox"/> Career Development Award Giovanni Armenise-Harvard Foundation		Application Anticipated	
<input type="checkbox"/> Discover programme Science Foundation Ireland (SFI)		21 Jun 2023 Application Anticipated	€300,000 EUR
<input type="checkbox"/> Postdoctoral stipends Peter and Traudl Engelhorn Foundation		15 Jul 2023 Application Anticipated	see record
<input type="checkbox"/> Visiting professors Stiftung CharitÄ©		15 Mar 2023 Nomination Anticipated	€135,000 EUR
<input type="checkbox"/> Going global innovation Industry Canada		Continuous Application Confirmed	\$75,000 CAD
<input type="checkbox"/> Innovation stimulation region and top sectors (MIT) - top consortia knowledge and innovation (TKI) Rijksdienst voor Ondernemend Nederland (RVO.nl)   Netherlands Enterprise Agency Ministerie van Economische Zaken   Ministry of Economic Affairs		01 Jul 2023 Application Anticipated	see record

# フィルターで結果を絞り込み

絞り込みの手順④ : [Applicant types] ⇒ [Individuals : Early Career and Emerging in Field] をクリックします。

Funding types	<input type="checkbox"/> 44 Results	Sort by	Relevance	Deadline	Amount
<input checked="" type="checkbox"/> Research: Project Grants & Innovation 44 Institutional, Program or Curriculum Development 4 Fellowships or Post-doctoral Awards 4 Collaboration Opportunities & Networking 3 Publishing or Dissemination 2 more...	<input type="checkbox"/> <b>Visiting professors</b> Stiftung Charité			15 Mar 2023 Nomination Anticipated	€135,000 EUR
<b>Funder types</b> <input checked="" type="checkbox"/> Private Foundation or Non-Profit 44	<input type="checkbox"/> <b>Bio art and design award</b> Bio Art & Design Award			15 Mar 2023 Application Anticipated	€25,000 EUR
<b>Applicant types</b> <input checked="" type="checkbox"/> Individuals: Early Career and Emerging in Field 26 <input type="checkbox"/> Individuals: Mid-Career to Established in Field 20 Academic Institution 13 Non-profit 11 Individuals: Graduate Student or Pre-doc 9 more...	<input type="checkbox"/> <b>Allen Discovery Center for Neuroimmune Interactions Open Call</b> Paul G. Allen Frontiers Group			07 Jul 2023 Letter of Intent Anticipated	\$10,000,000 USD
<b>Top keywords</b> Clinical Research or Studies 6 Genetic Disorders 6 Immunology 5	<input type="checkbox"/> <b>Parkinson's UK/Rosetrees Trust joint senior research fellowship</b> Parkinson's UK   Parkinson's Disease Society			19 Jan 2023 Application Anticipated	£300,000 GBP
	<input type="checkbox"/> <b>Organic farming fund - ordinary funding pool</b> Danish Agriculture & Food Council			21 Jun 2023 Application Anticipated	see record
	<input type="checkbox"/> <b>Research grants</b>			30 Jun 2023	\$40,000 AUD



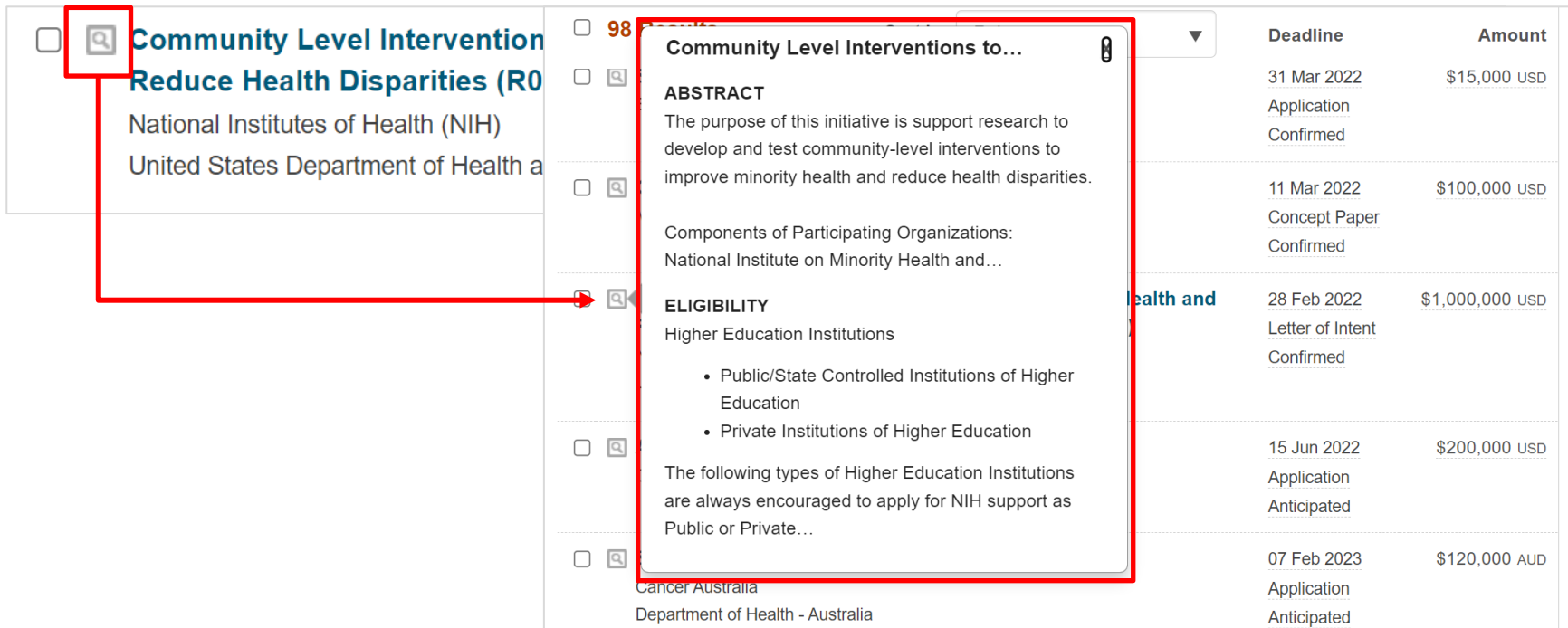
# フィルターで結果を絞り込み

絞り込みの手順⑤ : [Top keywords] ⇒ [Cancer Biology] をクリック。

Funder types	26 Results	Sort by	Relevance	Deadline	Amount
<input checked="" type="checkbox"/> Private Foundation or Non-Profit 26	<input type="checkbox"/> <b>Parkinson's UK/Rosetrees Trust joint senior research fellowship</b> Parkinson's UK   Parkinson's Disease Society			19 Jan 2023 <a href="#">Application</a> Anticipated	£300,000 GBP
<b>Applicant types</b>	<input type="checkbox"/> <b>Research grants</b> Retina Australia			30 Jun 2023 <a href="#">Application</a> Confirmed	\$40,000 AUD
<input checked="" type="checkbox"/> Individuals: Early Career and Emergin... 26	<input type="checkbox"/> <b>Organic farming fund - ordinary funding pool</b> Danish Agriculture & Food Council			21 Jun 2023 <a href="#">Application</a> Anticipated	see record
Individuals: Mid-Career to Established in ... 19	<input type="checkbox"/> <b>Incubator grants</b> Mito Foundation			14 Oct 2022 <a href="#">Application</a> Confirmed	\$25,000 AUD
Individuals: Graduate Student or Pre-doc 7	<input type="checkbox"/> <b>Path to a cure - collaborative research grant</b> Cystic Fibrosis Foundation (CFF)			14 Jul 2023 <a href="#">Application</a> Anticipated	\$3,000,000 USD
Commercial or Private Sector 1	<input type="checkbox"/> <b>Interdisciplinary challenge teams</b> Ontario Genomics Genome Canada			30 Jun 2023 Registration Anticipated	\$3,000,000 CAD
<b>Top keywords</b>					
Genetic Disorders 5					
Health and Medicine 3					
Immunology 3					
<b>Cancer Biology 3</b>					
Biological Sciences 3					
more...					
<b>Currency</b>					
USD 9					
EUR 4					
GBP 3					
NZD 3					
AUD 2					

# 検索結果画面 – 要約を確認

- 各研究資金案件の 🔍 をクリックすることにより、内容の詳細画面を開かずに要約を確認することができます。



🔍 **Community Level Intervention to Reduce Health Disparities (R01HL147000)**  
National Institutes of Health (NIH)  
United States Department of Health and Human Services

98 **Community Level Interventions to Reduce Health Disparities (R01HL147000)**

🔍 **ABSTRACT**  
The purpose of this initiative is support research to develop and test community-level interventions to improve minority health and reduce health disparities.

Components of Participating Organizations:  
National Institute on Minority Health and Health Disparities

🔍 **ELIGIBILITY**  
Higher Education Institutions

- Public/State Controlled Institutions of Higher Education
- Private Institutions of Higher Education

The following types of Higher Education Institutions are always encouraged to apply for NIH support as Public or Private...

Deadline	Amount
31 Mar 2022 Application Confirmed	\$15,000 USD
11 Mar 2022 Concept Paper Confirmed	\$100,000 USD
28 Feb 2022 Letter of Intent Confirmed	\$1,000,000 USD
15 Jun 2022 Application Anticipated	\$200,000 USD
07 Feb 2023 Application Anticipated	\$120,000 AUD

# 募集内容の詳細画面

- 各検索結果をクリックすると、募集内容の詳細画面が開きます。
- 画面右側のメニュー項目について

Track

この案件をトラックします。

Share

他者と情報を共有します。

Curate

他者との共有を目的として、リスト化または既存のリストに追加します。

See alert recipients

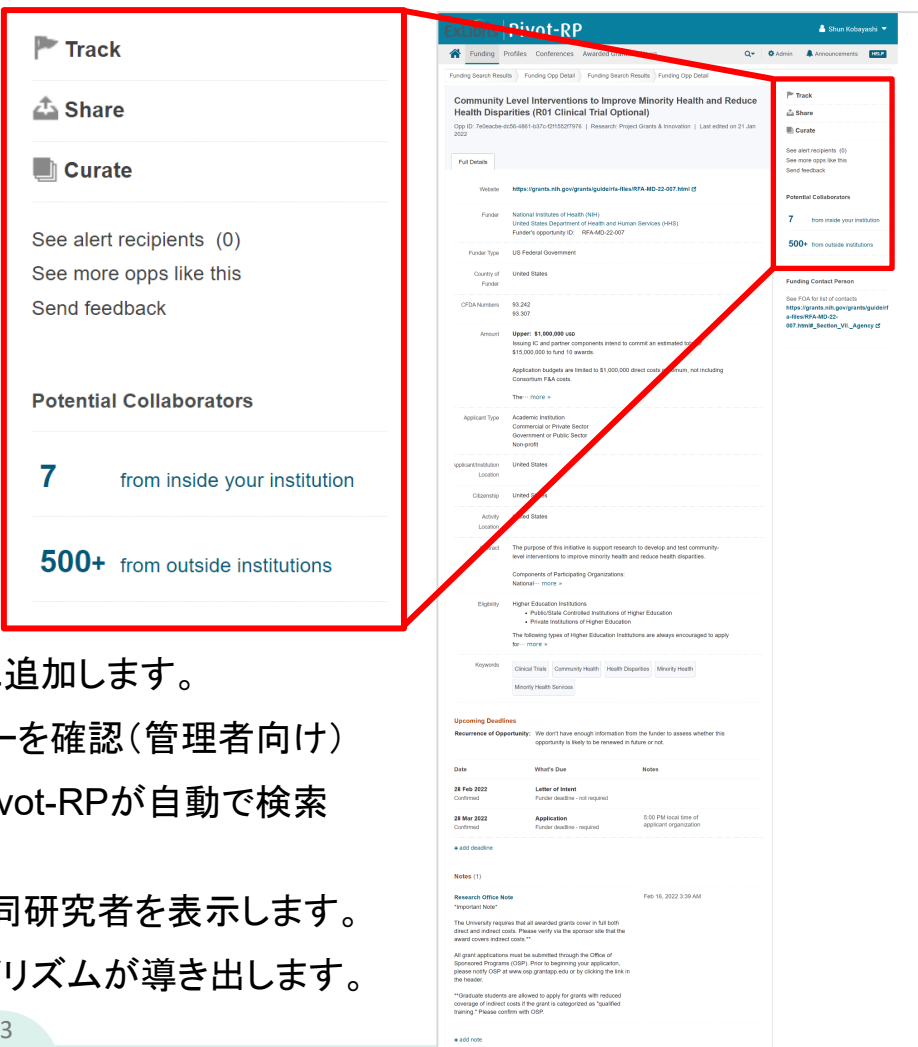
アラートを受け取ったユーザーを確認(管理者向け)

See more opps like this

この案件と類似する案件をPivot-RPが自動で検索して表示します。

Potential Collaborators

学内及び学外の潜在的な共同研究者を表示します。  
ユーザーのProfileからアルゴリズムが導き出します。



# 複数の案件を同時にトラック・共有・書き出し及びリストに追加

- 検索結果画面の各案件左側のチェックボックスを選択し、リスト上部に表示されるメニューから実行する内容をクリックしてください。

**Search Funding Results**      Your Search: (keyword:(Climate Change) OR keyword\_parent:(Climate Change))  
filtered by: (award\_type:(research))

Advanced Search   Save Search   Refine Search

Calendar View ▾

			Deadline	Amount
<b>Recently added</b>				
Last 30 days	25	<input type="checkbox"/>		
Last 14 days	17	<input type="checkbox"/>		
Last 7 days	5	<input type="checkbox"/>		
<b>Submission type</b>				
Limited Submission	3	<input type="checkbox"/>		
<b>Deadline Certainty</b>				
Anticipated	129	<input type="checkbox"/>		
Confirmed	65	<input type="checkbox"/>		
<b>Funding types</b>				
Research: Project Grants & Innovation	203	<input checked="" type="checkbox"/>		
Collaboration Opportunities & Networking	25	<input type="checkbox"/>		
Fellowships or Post-doctoral Awards	13	<input type="checkbox"/>		
Industry or Business Funding	12	<input type="checkbox"/>		
Scholarships, Training or Bursaries	11	<input type="checkbox"/>		
		<b>Track</b> <b>Share</b> <b>Export</b> <b>Curate</b>		
		<input checked="" type="checkbox"/> <b>Nanosat design competition</b>	07 Jan 2023	£600,000 GBP
		UK Space Agency	Application	
		Department for Business, Energy and Industrial Strategy (BEIS) - United Kingdom	Anticipated	
		United Kingdom Government		
		<input checked="" type="checkbox"/> <b>Project funding</b>	15 May 2022	€30,000 EUR
		European Outdoor Conservation Association (EOCA)	Application	
			Anticipated	
		<input checked="" type="checkbox"/> <b>Partnerships for International Research and Education (PIRE): Use-Inspired Research Challenges on Climate Change and Clean Energy</b>	08 Feb 2023	\$1,500,000 USD
		Office of International Science and Engineering (OISE)	Letter of Intent	
		Directorate for Engineering (ENG)	Anticipated	
		National Science Foundation (NSF)		

# ホーム画面または[Funding]ページから検索語で簡易検索

- 演算子を用いて検索精度を向上することができます(詳細は次のスライド)。
- [Search by Funder]及び[Search by Keyword]にも変更が可能です。

ExLibris | Pivot-RP

Shun Kobayashi

Home Funding Profiles Conferences Awarded Grants News Admin Announcements HELP

Search All Fields | Search by Funder | Search by Keyword

"clean energy" OR "green energy"

Search Tips Advanced Search

**Funding Discovery**

**Internal Opps** 11

**Tracked Opps** 2

**Curated Opps** 86

To keep pace with growing and evolving research fields, our expert editors continuously update an authoritative list of keywords that are carefully matched to each funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

**Browse by Keyword**

*This chart is interactive. You can mouseover a section to see the total amount available per keyword. Click a section to view*

# Pivot-RPでの演算子を用いた検索

literacy **AND** reading

‘Literacy’ と ‘Reading’ の両方が含まれるものを検索 – **AND検索**

“health care”

‘Health Care’ と文字列が完全に一致するものを検索 – **フレーズ検索**

“climate change” **OR**  
“climate crisis”

‘Climate Change’ または ‘Climate Crisis’ が含まれるものを検索 – **OR検索**

“clean energy” **NOT**  
nuclear

‘Clean Energy’ は含むもののなかから、‘Nuclear’ が含まれるものを除いた検索 – **NOT検索**

cancer **w/3** treatment

‘Cancer’ と ‘Treatment’ が両方が、3ワード以内に記載されたものを検索 – **近接検索** – **w/#** で ‘#’ に前後するワード数を入力します( ‘w’ は ‘Within’ の略)

lead\*

‘Lead’ ではじまるすべての語を含むものを検索 – Lead、Leader、Leadership、Leading – **\*** **アスタリスク** を検索語の後ろにつけると **前方一致検索** – 前につけると **後方一致検索**

詳しくは Knowledge Centerのサポート記事[Pivot-RP Funding: Search Tips]を参照してください:

[https://knowledge.exlibrisgroup.com/Pivot/Knowledge\\_Articles/Funding/040Pivot\\_Funding%3A\\_Search\\_Tips](https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/Funding/040Pivot_Funding%3A_Search_Tips)

# ブール論理演算子 #1 – AND検索 & 完全一致(フレーズ)検索

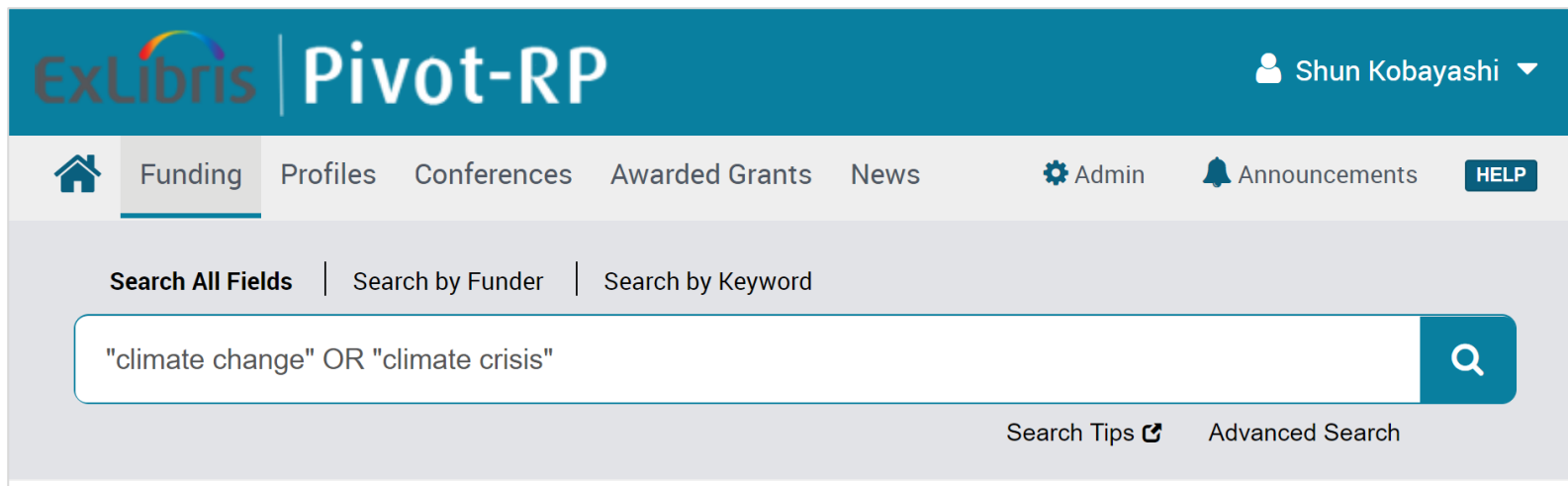
検索例題 3 : **Sustainable Growth** (持続可能な成長) で検索します。

- **AND検索**と**完全一致検索**の違いを見てみましょう。
- **AND検索** : sustainable AND growth または sustainable growth と続けて2つの単語を検索ボックスに入力します。
- **演算子 AND** は大文字で入力します。
- **完全一致検索** : “**sustainable growth**” のように、2つの単語を “ ” で括り、検索します。

# ブール論理演算子 #2 – OR検索

検索例題 4 : **Climate Change** (気候変動) または **Climate Crisis** (気候危機) いずれかの単語を含んだコンテンツを検索します。

- **OR 検索** : “*climate change*” **OR** “*climate crisis*” のように、2つのキーワードを **OR** で前後につなぎます。



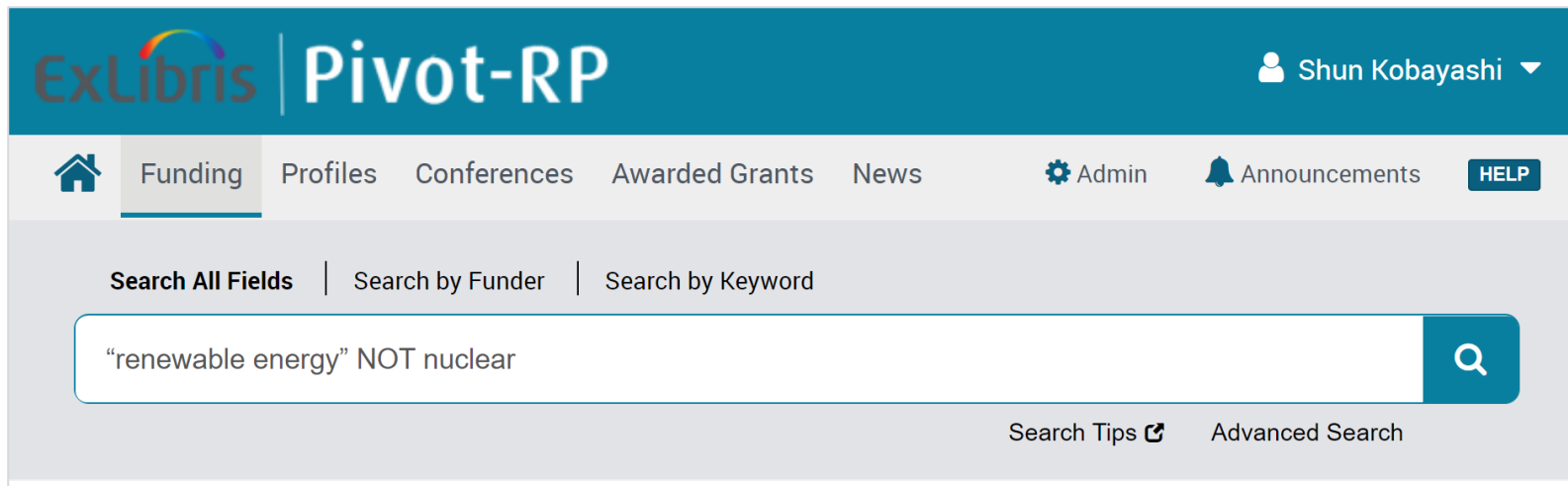
The screenshot shows the ExLibris Pivot-RP search interface. The header includes the ExLibris logo and the text "Pivot-RP". A user profile for "Shun Kobayashi" is visible in the top right. The navigation menu includes "Funding", "Profiles", "Conferences", "Awarded Grants", "News", "Admin", "Announcements", and "HELP". The search bar contains the query: "climate change" OR "climate crisis". Below the search bar, there are links for "Search Tips" and "Advanced Search".



# ブール論理演算子 #3 – NOT検索

検索例題 5 : **Renewable Energy**（再生可能エネルギー）を含むが、**Nuclear**（核）という単語は含まない記事を検索してみましょう。

- **NOT 検索** : “*renewable energy*” **NOT** *nuclear* のように、2つのキーワードを **NOT** で前後につなぎます。

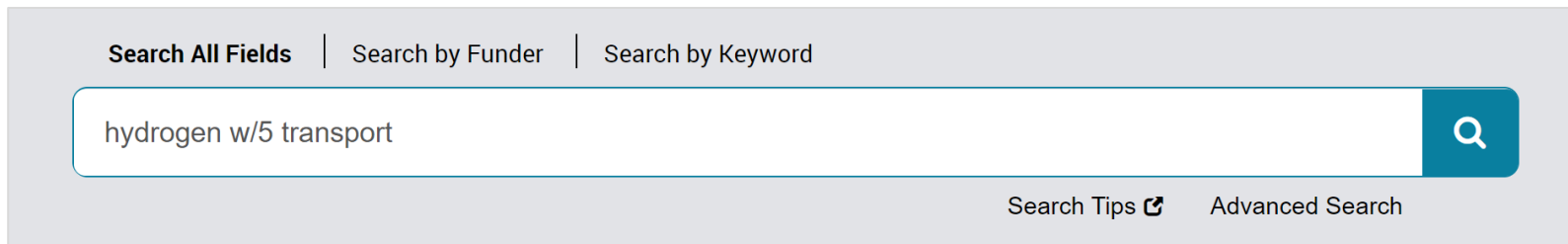


The screenshot shows the ExLibris Pivot-RP search interface. The header includes the ExLibris logo and the text "Pivot-RP". On the right, the user name "Shun Kobayashi" is displayed with a dropdown arrow. Below the header is a navigation bar with links for "Funding", "Profiles", "Conferences", "Awarded Grants", "News", "Admin", "Announcements", and a "HELP" button. The main search area has three tabs: "Search All Fields", "Search by Funder", and "Search by Keyword". The "Search All Fields" tab is selected. A search input field contains the query "renewable energy" NOT nuclear. To the right of the input field is a magnifying glass icon. Below the input field are links for "Search Tips" and "Advanced Search".

# w/#の演算子で近接検索 (Proximity Search)


検索例題 6 : **Hydrogen** (水素) と **Transport** (交通) の2つの単語が、5ワード以内に両方記述のある案件を検索

- A **w/#** B ( ‘#’はAからBまでのワード数を入力)
- 入力方法 : **hydrogen w/5 transport**
  - 上記の入力により、hydrogenとtransport が、**前後5ワード以内に両方記述**された記事を検索します。



Search All Fields | Search by Funder | Search by Keyword

hydrogen w/5 transport

Search Tips  Advanced Search

# 特定のスポンサー(Funder)による案件を検索

検索例題 7 : スポンサー名に“Cell Biology” (細胞生物学) が含まれた案件を表示してみましょう。

- [Funding] タブ ⇒ 検索窓上を [Search by Funder] に切り換え ⇒ 検索窓に“cell biology” と入力して検索してください。

The screenshot displays the ExLibris Pivot-RP web interface. At the top, the logo 'ExLibris | Pivot-RP' is visible on the left, and the user name 'Shun Kobayashi' with a dropdown arrow is on the right. Below the header is a navigation bar with several tabs: 'Home' (house icon), 'Funding' (highlighted with a red box), 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. To the right of these tabs are 'Admin' (gear icon), 'Announcements' (bell icon), and a 'HELP' button. Below the navigation bar is a search area. It features a dropdown menu with three options: 'Search All Fields', 'Search by Funder' (highlighted with a red box), and 'Search by Keyword'. Below the dropdown is a search input field containing the text '"cell biology"' and a search button with a magnifying glass icon. At the bottom of the search area, there are four filter options: 'All Funders A-Z', 'U.S. Government Funders', 'Non U.S. Government Funders', and 'Advanced Search'. A red line is drawn across the top of the interface, starting from the 'Funding' tab and extending to the right edge of the page.

# スポンサー (Funder) のリストを閲覧して検索

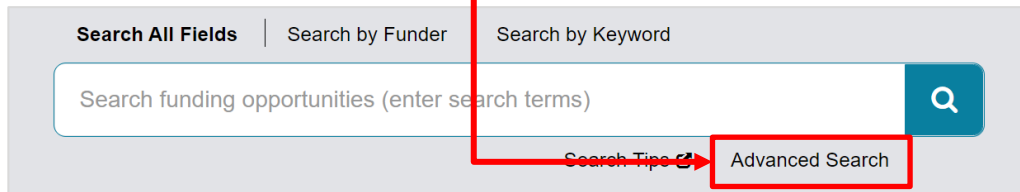
検索例題 8 : **アメリカ政府のスポンサーのリスト**を閲覧し、例として **National Science Foundation** (NSF) の案件を表示してみましょう。

- [Funding] タブ ⇒ 検索窓上を [Search by Funder] に切り換え  
⇒ 検索窓下の [U.S. Government Funders] をクリックして  
リストを表示 ⇒ [National Science Foundation (NSF)]

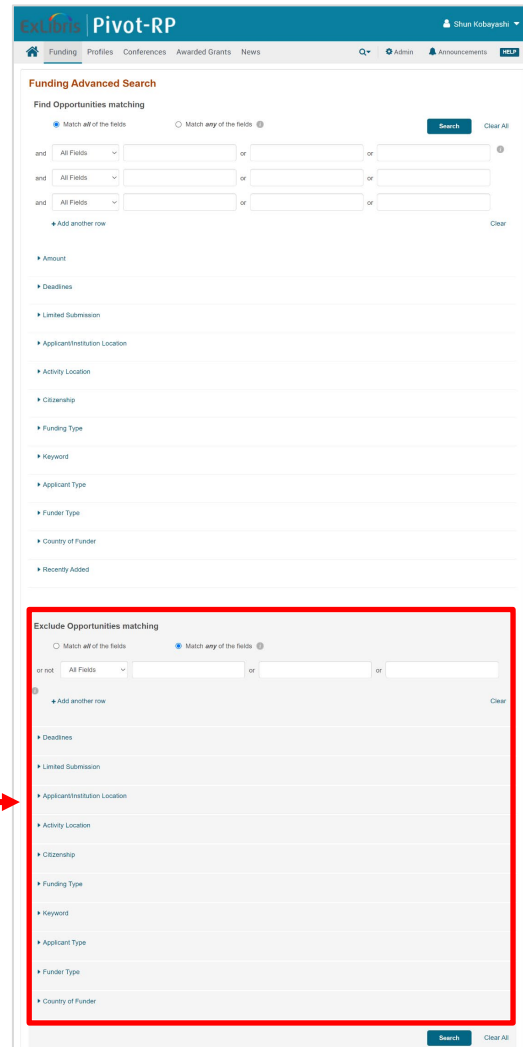
The screenshot shows the ExLibris Pivot-RP interface. The top navigation bar includes a home icon, a 'Funding' tab (highlighted with a red box), and other tabs like 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. On the right, there is a user profile for 'Shun Kobayashi' and a 'HELP' button. Below the navigation bar, there are search options: 'Search All Fields', 'Search by Funder' (highlighted with a red box), and 'Search by Keyword'. A search input field contains the placeholder text 'Enter Funder name'. Below the input field, there are three buttons: 'All Funders A-Z', 'U.S. Government Funders' (highlighted with a red box), and 'Non U.S. Government Funders'. An 'Advanced Search' link is also visible. Red arrows indicate the navigation path from the 'Funding' tab to the 'Search by Funder' option, and then to the 'U.S. Government Funders' button.

# 詳細検索 (Advanced Search)

- ホーム画面または[Funding]画面の検索窓の右下にある[Advanced Search]から開きます。



- 検索結果画面左側に表示されるフィルター項目に加えて、[Amount]から提供資金の金額をあらかじめ指定した検索が可能です。
- 画面下側の[Exclude Opportunities matching]を用いれば、特定の条件の案件を除いて検索をすることも可能です。



# 特定のスポンサーの案件を検索対象から除く

- 詳細検索画面下側の [Exclude Opportunities matching] から、左側のプルダウンメニューを [Funder] (Funder IDからも指定可能です) に変更し、対象から除きたい提供元機関名を入力してください。
  - 下のスクリーンショットはアメリカ国防省 (DOD) を除く場合です。

Exclude Opportunities matching

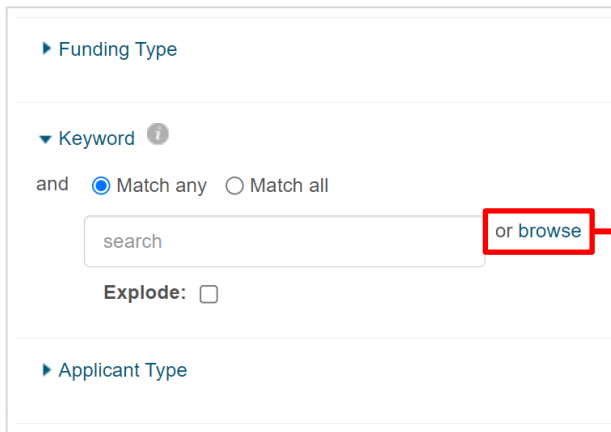
Match *all* of the fields  Match *any* of the fields ⓘ

or not **Funder** ▼ United States Department of Defense (DOD) or

+ Add another row

# Pivot-RP内のKeywordについて

- Pivot-RP内の詳細検索や分野検索、[Search by Keyword]などの検索と、研究者のProfileで用いられる‘Keyword’は、Pivot-RPの編集者が作成及び分類し、典拠を管理する、統制語（Controlled Vocabulary）です。
- Advanced Search画面内の[Keyword] ⇒ [Browse]でKeywordのツリー（体系と構造）を確認できます。



▶ Funding Type

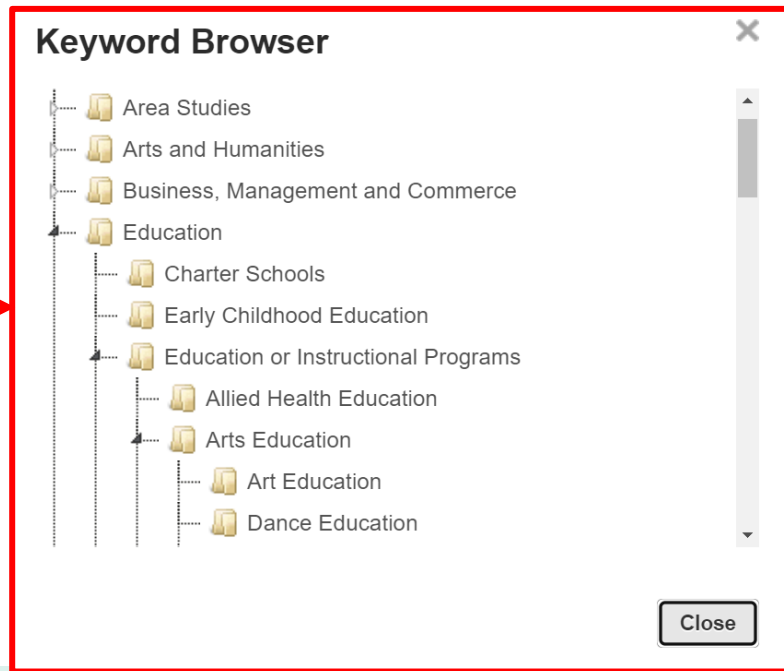
▼ Keyword ⓘ

and  Match any  Match all

search or browse

Explode:

▶ Applicant Type



**Keyword Browser** [Close]

- Area Studies
- Arts and Humanities
- Business, Management and Commerce
- Education
  - Charter Schools
  - Early Childhood Education
  - Education or Instructional Programs
    - Allied Health Education
    - Arts Education
      - Art Education
      - Dance Education

# 詳細検索 (Advanced Search) の例題

検索例題 9 : 機械工学の分野でエネルギーに関する案件のうち、提出期日が3ヶ月以上且つ金額が100万ドル以上のもので、日本に住む日本国籍の研究者が応募できる案件を検索してみましょう。

- All fields : **energy**
- Amount : **more than** (プルダウンメニューを変更) **1,000,000**
- Deadline within : **Select from calendar** ⇒ **on or after** (左側のプルダウンメニューを変更) ⇒ **3か月後の日付を設定**
- Applicant / Institution Location : **Unrestricted** (制限なし)
- Activity Location : **Unrestricted** (制限なし)
- Citizenship : **Unrestricted** (制限なし)
- Keyword : **Mechanical Engineering** ( [Browse] から選択)



# 詳細検索 (Advanced Search) の例題

検索例題 10 : 日本の大学に在籍する大学生 (Undergraduate Students) が応募できる案件で、夏季に実施される内容の案件を検索します。

- All fields : **summer**
- Applicant / Institution Location : **Unrestricted** (制限なし)
- Citizenship : **Unrestricted** (制限なし)
- Applicant Type : **Individuals : Undergraduate Students**

※その他、 [Funding Type] から **Scholarships, Training or Bursaries**、**Artistic Pursuit**、**Travel**などを指定して検索することも可能です。

# 詳細検索 (Advanced Search) の例題

検索例題 11 : レーダー (radar) に関する案件のうち、米国国防省 (The United States Department of Defense / DOD) によるものを除いて検索してみましょう。

- All fields : **radar**

+

**Exclude Opportunities matching** (画面下側にスクロールダウン)

- Funder : **United States Department of Defense** +

**Include : When funder is a secondary funder** (このチェックボックスにチェックを入れることにより、DODが副スポンサーの案件も除きます。)

# 検索式を保存

- 検索結果画面の案件リスト上部[Save Search]から検索式を保存します。
- 新しい案件について、メールで通知を受け取ることもできます。

The screenshot shows the ExLibris Pivot-RP interface. The main search results page displays a search for "Climate Change Opportunities" with 178 results. A "Save your search" dialog box is open, allowing the user to save the search and receive weekly email notifications. The "Save Search" button in the search results is highlighted with a red box, and a red arrow points from it to the dialog box. The dialog box has a checkbox for "Would you like to receive a weekly email containing new or updated opps from this query?" which is checked and also highlighted with a red box. The dialog box also has "Cancel" and "Save" buttons.

**Save your search**

Choose a name for your search:  
Climate Change Opportunities

Would you like to receive a weekly email containing new or updated opps from this query?

Cancel Save

**Search Funding Results**

Your Search: (keyword:(Climate Change) OR keyword\_parent:(Climate C  
filtered by: (language:(en) AND award\_type:(research))

Advanced Search **Save Search** Refine Search

**178 Results**

Sort by Relevance

Deadline Amount

**Nanosat design competition**  
UK Space Agency  
Department for Business, Energy and Industrial Strategy (BEIS) - United Kingdom  
United Kingdom Government

07 Jan 2023 £600,000 GBP  
Application  
Anticipated

Calendar View


Recently added

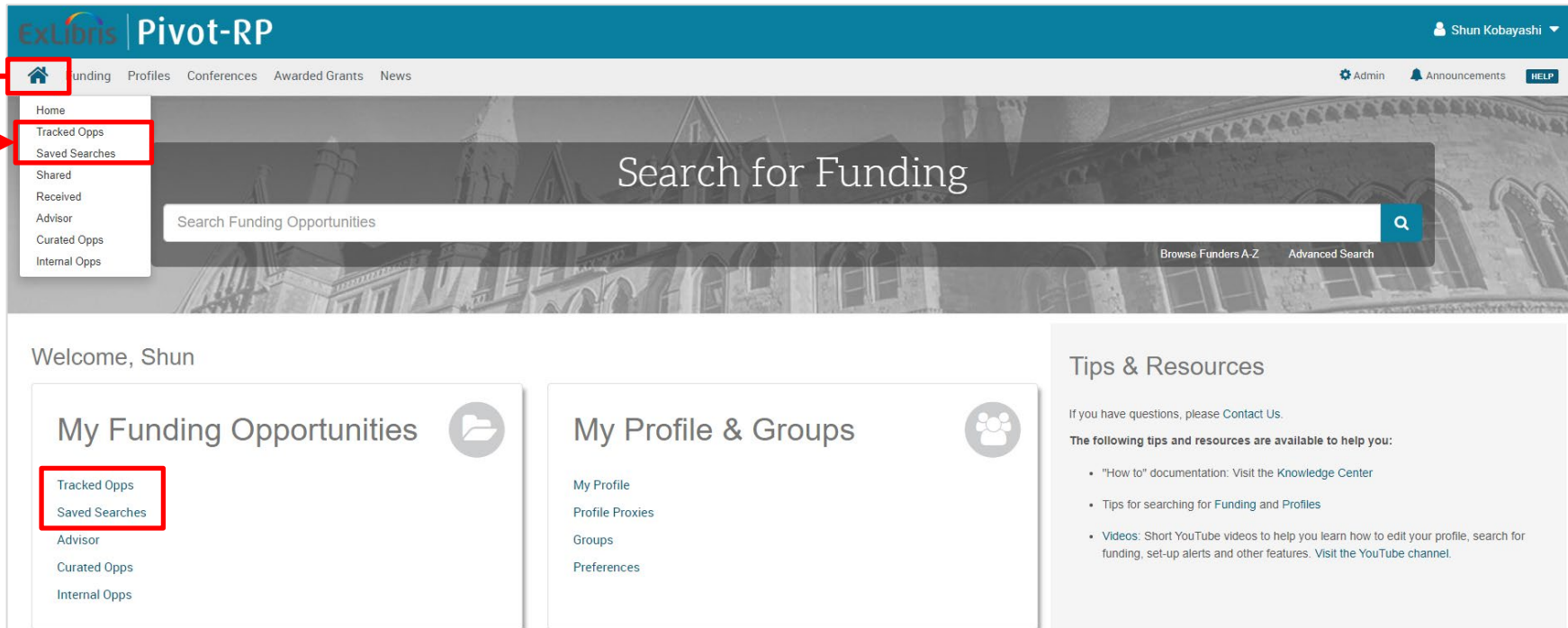
Last 30 days	20
Last 14 days	14
Last 7 days	3

Submission type

Limited Submission	3
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# トラック中の案件と保存した検索式を表示する

- ホーム画面のメニュー  または画面左下 [My Funding Opportunities] ⇒ [Tracked Opps] & [Saved Search] をクリックしてください。



ExLibris | Pivot-RP

Shun Kobayashi

Home Tracked Opps Saved Searches Shared Received Advisor Curated Opps Internal Opps

Search for Funding

Search Funding Opportunities

Welcome, Shun

My Funding Opportunities

Tracked Opps  
Saved Searches  
Advisor  
Curated Opps  
Internal Opps

My Profile & Groups

My Profile  
Profile Proxies  
Groups  
Preferences

Tips & Resources

If you have questions, please [Contact Us](#).

The following tips and resources are available to help you:

- "How to" documentation: Visit the Knowledge Center
- Tips for searching for Funding and Profiles
- Videos: Short YouTube videos to help you learn how to edit your profile, search for funding, set-up alerts and other features. Visit the YouTube channel.

# トラック中案件の追加機能 (Options)

- [Tracked Opps] の画面では、右側の [Options] からタグの追加や、Google Calendar や MS Outlook のカレンダーへの追加機能などが利用できます。

The screenshot displays the ExLibris Pivot-RP interface. The top navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The user 'Shun Kobayashi' is logged in. The left sidebar shows various filters, with 'Tracked' (6 items) highlighted in red. The main content area shows a list of 'Tracked Opps (6)'. The 'UNESCO International Literacy Prizes' entry is highlighted, and its 'Options' dropdown menu is open, also highlighted in red. The dropdown menu includes options such as 'Share', 'Untrack', 'Edit Tags', 'Add to calendar', 'Curate', 'Turn Alert email on', 'Add Deadline Reminder', 'Who you shared with', and 'Who else is interested'.

# 保存した検索式で再度検索をする ①

- [Saved Search]画面に表示された検索式名をクリックしてください。

ExLibris | Pivot-RP

Office of Grants and Foundation Relations | Proposal and Award Forms | Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Admin Announcements HELP

	Saved Searches (5)	New Results for Mar 20 2022	All Results	Email alerts
Tracked 7	Advisor Alert	0 / 0	103 / 14	Options
<b>Saved Searches 5</b>	<b>Climate Change</b>	4 / 0	186 / 4	Options
Shared 3	<b>Library Science</b>	3 / 0	421 / 10	Options
Received 3	<b>公共政策 - 医療</b>	0 / 0	46 / 3	Options
Advisor 103	<b>自動化関連案件</b>	1 / 0	27 / 2	Options
Curated 92				
Internal 8				

# 保存した検索式で再度検索をする ②

- 初期設定の検索結果画面では、再度検索を行った日付の案件（追加または更新されたもの）のみが表示されています。
- 案件リストの上のラジオボタンを[All]に変更すると、検索式に該当する全ての案件が表示されます。

**Alert Results for:**  
公共政策 - 医療

Your Search: ("public policy" AND "health care")  
Advanced Search Save Search Refine Search

Results for Feb 13 2022 (2)  All (46) Sort by Relevance

	Deadline	Amount
<b>Deadline Certainty</b> Confirmed 2		
<b>Funding types</b> Prizes and Awards 1 Research: Project Grants & Innovation 1		
<b>Funder types</b> Private Foundation or Non-Profit 1 Professional Society or Association 1		
<input type="checkbox"/> <b>RFA: The Role of Health Policy and Health Insurance in Improving Access to and Performance of Cancer Prevention, Early Detection, and Treatment Services</b> American Cancer Society (ACS)	01 Apr 2022 Application Confirmed	\$1,000,000 USD
<input type="checkbox"/> <b>Rhoda and Bernard Sarnat International Prize in Mental Health</b> National Academy of Medicine (NAM) National Academies of Sciences, Engineering, and Medicine (NASEM)	30 Apr 2022 Nomination Confirmed	\$20,000 USD

## 4. 研究者プロフィール (Profile) を 公開 (Claim) する重要性について




# Pivot-RPの研究者プロフィール(Profile)

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Profile Discovery Organization Profiles Profile Detail

 **Jessica Clemons** [Edit Profile](#)

Librarian, School of Digital Resources  
Community of Science

Overview Publications (3)

ORCID <https://orcid.org/0000-0002-5582-6497>

Expertise research data management, scholarly communications, digital collections, leadership, internet, mobile networks

Affiliations Librarian, School of Digital Resources, Community of Science

Keywords wide area networks internet or world wide web (www)

Contact Details

[jessica.clemons@exli...](mailto:jessica.clemons@exli...)

United States

**Funding Matches:**

**50** funding opportunities

Pivot-RPのアルゴリズム (Advisor) が自動でマッチングした資金獲得機会の案件

# 研究者プロフィールを公開(Claim)する重要性

- 研究者ユーザーがPivot-RPのメリットを最大限に得るためには、各自のプロフィールを‘Claim’し、公開する必要があります。
- 研究者プロフィールを公開するメリット
  1. Pivot-RPのアルゴリズム(Advisor)による資金獲得機会案件とのマッチングの精度が向上する。
  2. Pivot-RPの研究者データベースに加わることにより、世界中の他の研究者に共同研究者として見つけてもらえるようになる。
  3. Pivot-RPのアルゴリズム(Advisor)が**自動でマッチングした案件の案内**(Alert)を受け取ることができる。

# 研究者プロフィールの公開について

- プロフィールを公開するには、画面右上のユーザー名をクリックし、メニューから[Claim profile]をクリックして、研究者情報を入力します。

The screenshot displays the ExLibris Pivot-RP user interface. At the top right, the user's name 'Shun Kobayashi' is shown with a dropdown arrow. A red box highlights this name and the dropdown menu. A red arrow points from the text 'ユーザー名をクリックし' in the bullet point to the user name. Another red arrow points from the text '[Claim profile]をクリックして' to the 'Claim profile' option in the dropdown menu. The main navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. Below the navigation bar is a search bar with the text 'Search for Funding' and a search input field labeled 'Search Funding Opportunities'. The main content area is divided into three sections: 'Welcome, Shun', 'My Funding Opportunities' (with sub-items: Tracked Opps, Saved Searches, Advisor, Curated Opps, Internal Opps), and 'My Profile & Groups' (with sub-items: My Profile, Profile Proxies, Groups, Preferences). A 'Tips & Resources' section is also visible on the right side.

# 自動マッチング機能(Advisor)へのアクセス

- Pivot-RPがユーザーと自動でマッチングした資金獲得機会の案件を見るには、ホーム画面左下の[My Funding Opportunities]から[Advisor]をひらきます。
- Advisorによる自動案内(アラート)の設定もここでを行います。

The screenshot displays the ExLibris Pivot-RP user interface. At the top, the navigation bar includes 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar is prominently featured with the text 'Search for Funding' and a search button. Below the search bar, the user is greeted with 'Welcome, Shun'. The main content area is divided into two primary sections: 'My Funding Opportunities' and 'My Profile & Groups'. The 'My Funding Opportunities' section contains a list of options: 'Tracked Opps', 'Saved Searches', 'Advisor', 'Curated Opps', and 'Internal Opps'. The 'Advisor' option is highlighted with a red box. A red arrow points from the text in the first bullet point to this 'Advisor' option. The 'My Profile & Groups' section lists 'My Profile', 'Profile Proxies', 'Groups', and 'Preferences'. On the right side, there is a 'Tips & Resources' section with a list of helpful links and videos. A user profile dropdown menu is visible in the top right corner, showing options like 'Claim profile', 'Change account info', and 'Sign out'.

# Advisorによる推奨案件ページ

- [Weekly Advisor Alert email]にチェックが入っていると、最新の推奨案件についてのアラートを毎週メールで受け取ることができます。

The screenshot shows the ExLibris Pivot-RP interface. The top navigation bar includes the ExLibris logo, 'Pivot-RP', and the user 'Shun Kobayashi'. Below the navigation bar, there are tabs for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar and utility links for 'Admin', 'Announcements', and 'HELP' are also present.

On the left sidebar, the 'Advisor' filter is highlighted with a red box, showing 103 items. Other filters include 'Tracked' (7), 'Saved Searches' (5), 'Shared' (3), 'Received' (3), 'Curated' (92), and 'Internal' (8). There is also a 'Country' filter.

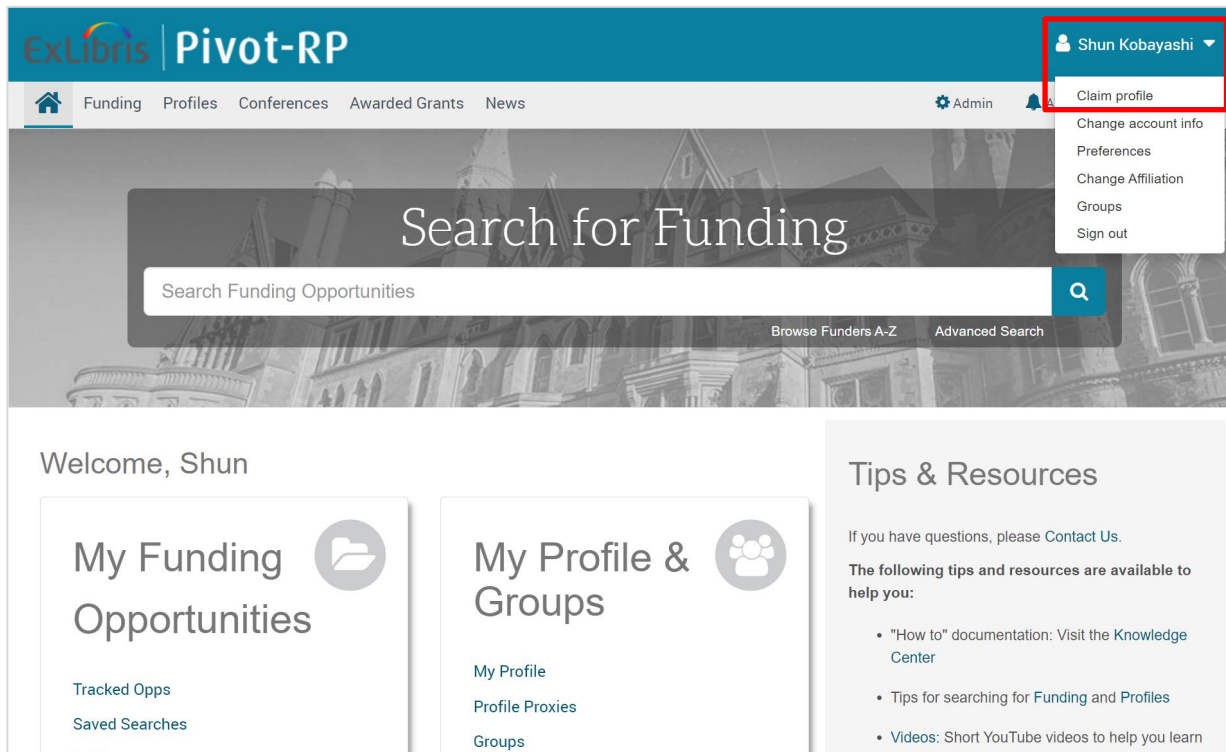
The main content area displays a table of funding matches. A red box highlights the 'Weekly Advisor Alert email' toggle, which is checked. The table lists several funding opportunities with their respective deadlines and amounts.

	Deadline	Amount
<input type="checkbox"/> <b>Advisor: personal funding matches (103)</b> Sort ▾		
<input type="checkbox"/> <b>Frederick G. Kilgour Award for Research in Library and Information Technology</b> Library and Information Technology Association (LITA) American Library Association (ALA)	31 Dec 2022 Nomination Anticipated	\$2,000 USD
<input type="checkbox"/> <b>ProQuest Doctoral Dissertation Award</b> Association for Information Science and Technology (ASIS&T)	31 Mar 2022 Nomination Confirmed	\$1,500 USD
<input type="checkbox"/> <b>Interfaith Leadership &amp; Religious Literacy</b> Arthur Vining Davis Foundations	27 Aug 2022 Letter of Inquiry Anticipated	\$300,000 USD
<input type="checkbox"/> <b>Technology</b> Alfred P. Sloan Foundation	Continuous Letter of Inquiry Confirmed	\$1,500,000 USD

## 5. 研究者プロフィール (Profile) を公開 (Claim) する

# 研究者プロフィール(Profile)を公開(Claim)するには

- 画面右上のユーザー名をクリックし、メニューから[Claim profile]をクリック



The screenshot displays the ExLibris Pivot-RP user interface. At the top right, the user's name 'Shun Kobayashi' is shown with a dropdown arrow. A red box highlights this name and the 'Claim profile' option in the dropdown menu. The main content area features a search bar for funding opportunities and a 'Welcome, Shun' message. Below the welcome message, there are two main sections: 'My Funding Opportunities' and 'My Profile & Groups'. The 'My Profile & Groups' section includes links for 'My Profile', 'Profile Proxies', and 'Groups'. On the right side, there is a 'Tips & Resources' section with a list of helpful links.

# 既存のProfile情報を選択して編集する

- Pivot-RPの編集チームが既に入力した皆様の研究者情報が画面に表示されたら、[This is me]をクリック → データを追加・編集してください。

The screenshot shows the Pivot-RP user interface. At the top, there is a navigation bar with the ExLibris logo, the text 'Pivot-RP', and the user's name 'Shun Kobayashi'. Below this is a secondary navigation bar with links for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar and utility links for 'Admin', 'Announcements', and 'HELP' are also present.

The main content area is titled 'Select your profile'. It features a search form with the text 'Your name:' followed by two input fields containing 'Shun' and 'Kobayashi', and a 'Search' button. Below the search form, there are two search results, each with a 'This is me' button highlighted in a red box:

- 2 Results** Sort ▾
  - Kobayashi, Shun** (This is me)
    - Research Assistant
    - Institute for Neuroscience
    - College of Pharmacy
    - University of Texas at Austin
  - Kobayashi, Shun-ichi** (This is me)
    - Professor
    - Physics Division
    - National Center for Theoretical Science
    - College of Science
    - National Tsing Hua University (Last known)

On the left side of the search results, there is a sidebar with the following sections:

- Institution**
  - ProQuest Information Solutions: 0
  - Outside Institutions: 2
- Can't find your profile?**
  - [Create your Profile](#) in just a few, quick steps.
- Is 'your' profile already claimed?**
  - You may have another account.
  - [Contact us](#) for assistance.



# 新規にProfileする場合

- もしご自身のProfileが見つからない場合は、画面左側 [Create your Profile] をクリックして、新たにひらくブラウザから新規作成をしてください。

ExLibris | Pivot-RP

Office of Grants and Foundation Relations | Proposal and Award Forms | Shun Kobayashi

Funding | Profiles | Conferences | Awarded Grants | News

Search | Admin | Announcements | HELP

Select your profile

Your name: Shun Kobayashi Search

Institution

- ProQuest Information Solutions: 0
- Outside Institutions: 2

Can't find your profile?  
Create your Profile in just a few, quick steps.

Is 'your' profile already claimed?  
You may have another account.  
[Contact us](#) for assistance.

2 Results Sort

Kobayashi, Shun Research Assistant Institute for Neuroscience College of Pharmacy University of Texas at Austin	This is me
Kobayashi, Shun-ichi Professor Physics Division National Center for Theoretical Science College of Science National Tsing Hua University (Last known)	This is me

# Profile新規作成画面 ①

- Pivot-RPのユーザー名(下の例は“Shun Kobayashi”)以外の名前でも出版されている場合は[Yes]を、そうでなければ[No, Continue]をクリック

Create your Profile

1 2 3

We will create your profile for Pivot using the name:  
Shun Kobayashi

Have you published under any other names?

Feedback

Pivot-RP [Support/Help](#) | [Privacy](#) | [Terms of Use](#)

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# Profile新規作成画面 ②

- Pivot-RPのアカウント作成時に使用したメールアドレス以外のアドレスをお持ちの方は[Yes]、そうでない方は[No, Continue]をクリック

Create your Profile

1 — 2 — 3

We will use this email to create your profile:  
shun.kobayashi@proquest.com

Do you have any other email addresses?

Feedback

Pivot-RP [Support/Help](#) | [Privacy](#) | [Terms of Use](#)

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# Profile新規作成画面 ③

- ご所属先の学部／学科、現在の役職及びその任期を入力して[Finish]

Create your Profile

1 ————— 2 ————— 3

Almost done. Please add more details about your current affiliation.

**Organization**  
Community of Science

**Department**  
School of Digital Resources x

**Role**  
Lecturer

**Time Period**  
2010 — Current

**Finish**

Feedback

# Profile新規作成画面 ④

- 基本情報の入力終了したら、[Edit Profile]からデータを追加してください。

Thank You

Thank you for creating and claiming your profile.

The profile has been linked to your Pivot account.  
Please take this opportunity to add more info to the profile by selecting "Edit Profile".

[Return to Pivot](#) [Edit Profile](#)

[Feedback](#)

Pivot-RP [Support/Help](#) | [Privacy](#) | [Terms of Use](#)

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# Profileを編集する

- 画面右上のメニューから[Your profile]にすすみ、[Edit Profile]からいつでもご自身のProfileを編集することが可能です。

ExLibris | Pivot-RP

Office of Grants and Foundation Relations Proposal and Award Forms

Shun Kobayashi

Home Funding Profiles Conferences Awarded Grants News

Claim Search Profile Detail

**Shun Kobayashi**  
Lecturer, School of Digital Resources  
Community of Science

**Edit Profile**  
Add a Proxy

Contact Details  
shun.kobayashi@  
United States

Overview

Affiliations **Lecturer, School of Digital Resources, Community of Science**

Your profile  
Change account info  
Preferences  
Change Affiliation  
Groups  
Sign out

# Profile編集画面 - Overview

- 各項目右側の[Add]または[Edit]から皆様の情報を追加及び編集してください。
- ORCIDと連携をさせるには、[ORCID]から画面に従って作業してください。
- Keywordsは研究資金案件の検索と同じ、Pivot RPの編集チームが作成したものを使用することも可能です。
- KeywordsはAdvisorアルゴリズムによる資金案件の提案において特に重要です。
- 編集が終了したら、画面右上[Done]

The screenshot displays the LinkedIn profile editing interface for Shun Kobayashi. The profile is currently in the 'Overview' tab, which is highlighted with a red box. The profile information includes a name, title (Lecturer, School of Digital Resources, Community of Science), and email address. The 'Overview' section lists various identifiers and sections, each with an '+ Add' or '+ Edit' button. The 'ORCID' section is highlighted with a red box, and a red arrow points from the text in the first bullet point to it. The 'Keywords' section is also highlighted with a red box, and a red arrow points from the text in the fourth bullet point to it. The 'Done' button is located in the top right corner, also highlighted with a red box. The 'Education' section lists two institutions: Roehampton University and The University of Cambridge. The 'Languages' section shows 'Japanese' and 'English'. The 'Associations' section lists 'Clarivate' and 'The Foreign Correspondents' Club of Japan'. The 'Honors' section is currently empty.

# Profile編集画面 - Publications

- 画面左側の[Publications]をクリックして、画面を[Overview]から切り換えます。
- [Publications Type]から論文、書籍、会議論文(Proceeding)など、出版形式を指定し、書誌を入力した後、[Add]をクリックしてください。
- 学術データベースを用いて、RISまたはBibTex形式のファイルを作成し、[Batch upload publications from a CV or file]から、複数の出版物情報を同時にアップロードすることも可能です。

The screenshot displays the ProQuest Publications management interface for Shun Kobayashi. The interface is divided into a sidebar and a main content area. The sidebar on the left contains navigation options: Overview, Publications (0), Grants (0), and Patents (0). The 'Publications (0)' option is highlighted with a red box. The main content area shows the '0 Publications' section. Below this, there are two options for adding publications: 'Add individual publication information in the form below' and 'Batch upload publications from a CV or file'. The 'Batch upload' option is highlighted with a red box. The 'Add individual publication information' form is visible, with the 'Publication Type' dropdown menu highlighted by a red box. The form includes fields for Title, Authors, Journal, Publish Date, Volume, Issue, Pages, and Abstract. At the bottom of the form, there are 'Add' and 'Cancel' buttons. A red arrow points from the 'Batch upload' button to the 'Add' button. The footer of the page contains the text '© 2022, ProQuest, LLC. All rights reserved. This page contains personal data. Please safeguard when downloading.' and the ProQuest logo.



# Proxy(代理人)によるProfileの編集を可能にする ①

- Proxyとなる方もPivot RPのユーザーアカウントが必要です。
- 画面右上のメニューから[Your profile]にすすみ、[Add a Proxy]をクリック

The screenshot displays the user profile page for Shun Kobayashi on the ExLibris Pivot-RP system. The page header includes the ExLibris logo and the text 'Pivot-RP Office of Grants and Foundation Relations Proposal and Award Forms'. The user's name 'Shun Kobayashi' is prominently displayed, along with their title 'Lecturer, School of Digital Resources, Community of Science'. A red box highlights the 'Add a Proxy' button in the top right corner. A dropdown menu is open, showing options like 'Your profile', 'Change account info', 'Preferences', 'Change Affiliation', 'Groups', and 'Sign out'. The 'Add a Proxy' button is also highlighted with a red box.

# Proxy(代理人)によるProfileの編集を可能にする ②

- Proxyとなる方を[Last Name]で検索し、右側の[add]で追加してください。

### Manage Preferences

Use the tabs below to set or change your current preferences.

Search Notifications Proxies

### Profile Proxies

You can assign one or more users access rights to manage your Pivot profile on your behalf. "Proxies" will have the same privileges as you do to edit the content of your profile. You may revoke a user's proxy privileges at any time. Click "Add a Proxy" to begin and search for the last name of the person you would like to make a proxy. If the person you would like to make a proxy is not yet a registered user, please instruct them to create an account.

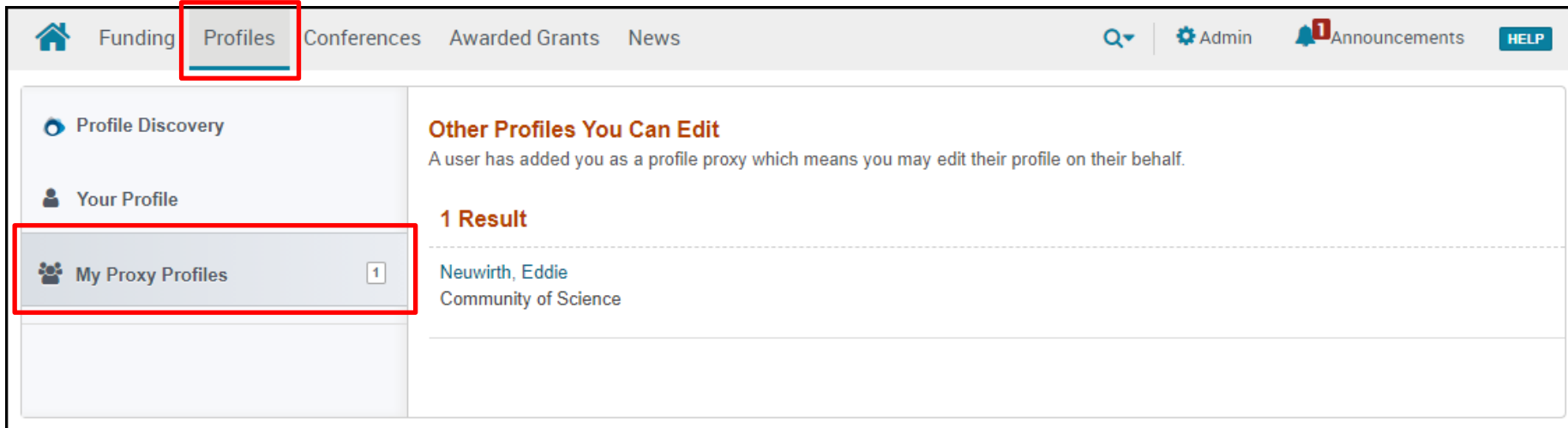
Add an account to act as a proxy to edit your profile. ⓘ

Last Name:   Affiliation:

Possible Matches (1)	Account email	Add
Clemons, Jessica	jessica.clemons@exlibrisgroup.com	<input type="button" value="add"/>

# Proxy(代理人)によるProfileの編集を可能にする ③

- Proxyに指定された方は、[Profiles]タブの左側メニューに [My Proxy Profiles]が表示され、編集可能なユーザーが表示されます。



The screenshot shows the ExLibris web interface. The top navigation bar includes 'Funding', 'Profiles' (highlighted with a red box), 'Conferences', 'Awarded Grants', and 'News'. On the right, there are links for 'Admin', 'Announcements', and 'HELP'. The left sidebar contains 'Profile Discovery', 'Your Profile', and 'My Proxy Profiles' (highlighted with a red box and showing a count of 1). The main content area is titled 'Other Profiles You Can Edit' and contains a message: 'A user has added you as a profile proxy which means you may edit their profile on their behalf.' Below this, it shows '1 Result' for 'Neuwirth, Eddie' from the 'Community of Science'.

## 6. 学会会議情報の検索

# [Conferences]タブから学会情報を検索

- 検索窓を用いたキーワード検索に加えて、画面下側の[Browse by subject]から分野で検索することも可能です。
- 検索窓の右下[Advanced Search]から詳細検索画面を開きます。

ExLibris | Pivot-RP

Office of Grants and Foundation Relations Proposal and Award Forms Shun Kobayashi

Funding Profiles **Conferences** Awarded Grants News

Admin Announcements HELP

International Conference on Civil Engineering

Advanced Search

### Conferences and Papers Invited

The database consists of detailed, comprehensive information about calls for papers with deadlines regarding forthcoming conferences and special issues of scholarly journals. These calls for papers are issued by professional bodies, journal editors, and other conference organizers in all disciplines and from all over the world. Thus, the database serves as an alerting service for researchers, scholars, and students seeking opportunities to present and publish their research.

### Browse by subject

Accounting (78)	Information Technology (725)
Acoustics (185)	Instructional Technology (564)
Aeronautical or Astronautical Engineering (113)	Intellectual History (153)
Aerospace Engineering (113)	International Relations (235)

Search tip

By default, we will look for documents with all the terms entered.

Use "quotation marks" to search for exact phrases.

Separate terms with OR to find any of the words entered.

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# Conferences 詳細検索

- Conferences の詳細検索画面では日付、学会が開かれる国または地域、分野のキーワードを用いた検索が可能です。
- 特に[Dates](日付)は学会の開催日程に加えて、発表のAbstract(要約)及びManuscript(論文・原稿)の提出日を指定した検索ができます。

Office of Grants and Foundation Relations | Proposal and Award Forms | Shun Kobayashi

Funding Profiles **Conferences** Awarded Grants News

Conferences and Papers Invited

New Search Advanced Search

Advanced Search Search Clear All

Search Conferences  Search Special Issues

Enter search terms

Search in:  Conference Name  Abstract

**Dates** Clear

and Abstract submission deadline All Dates

and Manuscript submission deadline Next 6 months

and Event Date All Dates

**Country** Clear

and  Afghanistan  African Intellectual Property Organization (OAPI)  African Regional IP Organization (ARIPO)  African Union  Albania  Algeria  Andorra  Japan

**Keyword** Clear

Accounting  Acoustics  Aeronautical or Astronautical Engineering  Aerospace Engineering  Aerospace Medicine  Agriculture  Alternative Medicine  Economics

Search Clear All

## 7. 過去の獲得案件（Awarded Grants）の検索

# [Awarded Grants]から過去に獲得された資金案件を検索

- 検索窓を用いたキーワード検索に加えて、画面下側の[Funders Include]から著名な資金提供元／スポンサーでの検索が可能です。
- 検索窓の右下[Advanced Search]から詳細検索画面を開きます。

The screenshot shows the ExLibris Pivot-RP interface. The top navigation bar includes 'Office of Grants and Foundation Relations', 'Proposal and Award Forms', and a user profile for 'Shun Kobayashi'. Below this, a secondary navigation bar contains 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. The 'Awarded Grants' menu item is highlighted with a red box. Below the navigation is a search bar with the placeholder text 'Search previously awarded grants' and a magnifying glass icon. To the right of the search bar is a button labeled 'Advanced Search', also highlighted with a red box. The main content area is titled 'Awarded Grants' and contains a description of the database. Below this, a section titled 'Funders Include' is highlighted with a red box and contains a list of funding organizations: Academy of Finland (AKA), Arts and Humanities Research Council (AHRC), Australian Research Council (ARC), Bill and Melinda Gates Foundation, and Biotechnology and Biological Sciences Research Council (BBSRC). To the right of the main content is a 'Search tip' box with instructions on how to use the search function.



# Awarded Grants 詳細検索

- Awarded Grants の詳細検索画面 (Advanced Search) では、資金提供機関に加えて、資金を獲得した研究者や、案件と関連するその他の機関、資金が提供された年、金額 (~以上 / ~以下) などを指定して検索をすることができます。

The screenshot shows the 'Awarded Grants' section of the Ex Libris Pivot-RP system. The 'Awarded Grants' menu item in the top navigation bar is highlighted with a red box. The 'Advanced Search' form includes the following fields:

- All Fields: Enter search terms
- Title: Enter awarded grant title
- Investigator: Enter principal investigator
- Award Year: Select award year
- Funder: National Science Foundation (NSF), US
- Institution: Enter host institution
- Reference Id: Enter award reference number
- Award Value: USD, More than 1000000, Less than
- Include unspecified

Buttons for 'Search' and 'Clear All' are located at the bottom right of the form.

## 8. ユーザーグループの作成と管理

# ユーザーグループの作成 ①

- ホーム画面右上ユーザー名をクリックし、開いたメニューから[Groups]をクリック

または、

ホーム画面中央下側の[My Profile & Groups]の[Groups]をクリックしてください。

- グループには、作成者と作成者に招待されたユーザーのみが利用できる[Personal Group]と、学内のユーザーなら誰でも参加のできる[Public Group]があります。

The screenshot displays the ExLibris Pivot-RP user interface. At the top right, the user's name 'Shun Kobayashi' is shown in a dropdown menu, with 'Groups' highlighted. Below the navigation bar, there is a search bar for funding opportunities. The main content area is divided into three columns. The first column, 'My Funding Opportunities', lists 'Tracked Opps', 'Saved Searches', 'Advisor', 'Curated Opps', and 'Internal Opps'. The second column, 'My Profile & Groups', is highlighted with a red box and contains 'My Profile', 'Profile Proxies', 'Groups' (highlighted with a red box), and 'Preferences'. The third column, 'Tips & Resources', provides contact information and links to documentation, search tips, and YouTube videos.

# ユーザーグループの作成 ②

- 新しいグループを作成するには、[New group]をクリックします。
- グループ作成画面の立ち上げには少し時間がかかることがあります。
- 既存の Public Group に参加するには、[join group]をクリックします。

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Admin Announcements HELP

### Manage Groups

Personal groups you've created for sharing

New group

Public groups

New group

▶ テストグループ (3 members) 日本語のテストグループ	★ Owner	copy	edit	delete
Conservation Biology (6 members) This is a group for faculty involved in Con Bio research ★ Owner: Jessica Clemons	leave group			
Dave Waldo Group (2 members) Dave Waldo Test Group ★ Owner: David Waldo	join group			

# ユーザーグループの作成 ③

- グループの作成者 (Owner) はグループの削除と編集が可能です。
- 参加している Public Group からは、[leave group]をクリックして、退会することができます。

ExLibris | Pivot-RP

Shun Kobayashi

Funding Profiles Conferences Awarded Grants News

Q Admin Announcements HELP

### Manage Groups

Personal groups you've created for sharing <sup>i</sup> [New group](#)

Public groups <sup>i</sup> [New group](#)

- ▶ テストグループ (3 members) **★ Owner** [copy](#) [edit](#) [delete](#)  
日本語のテストグループ
- Conservation Biology (6 members) [leave group](#)  
This is a group for faculty involved in Con Bio research  
★ Owner: Jessica Clemons @exlibrisgroup.com
- Dave Waldo Group (2 members) [join group](#)  
Dave Waldo Test Group  
★ Owner: David Waldo @proquest.com

# ユーザーグループの作成 ④

- ユーザーグループ作成画面が開いたら、グループ名とグループの説明文を記入します。
- [Make group public]にチェックを入れると、学内ユーザーの誰もが参加が可能となります。
- [Add the people that should be in this group]から、ユーザーをグループに追加してください。

**Add a New Group** ⓘ

公共医療政策グループ 90 characters (80 left)

**B I** 🗑️ 🗑️ ☰ ☰

公共政策関連のユーザー向けニュースレター配信用

23 of 1600 characters

Make group public ⓘ

**Add the people that should be in this group** ⓘ

shun.kobayashi@proquest.com; shun.kobayashi@clarivat

▼ **Groups you can copy from** ⓘ

Public groups you can copy from

- テストグループ
- All Research Administrators

Cancel Submit

## 9. 追加情報とお問い合わせ先

# YouTube オンライン・コース(英語)

- <https://www.youtube.com/user/ProQuestPivot>
- Pivot-RPの使い方を動画で学ぶことができます。

検索

ExLibris  
Pivot-RP  
Accelerate the  
Research Process

Search for Funding

Welcome, Eddie

My Funding Opportunities

My Profile & Groups

exlibrisgroup.pivot.com

Pivot-RP

Pivot  
チャンネル登録者数 873人

登録済み

ホーム 動画 再生リスト コミュニティ チャンネル 概要

Getting Started with Pivot-RP ▶ すべて再生

Setting Up Your Account and Profile in Pivot


Basic Searching for Funding Opportunities in Pivot-RP

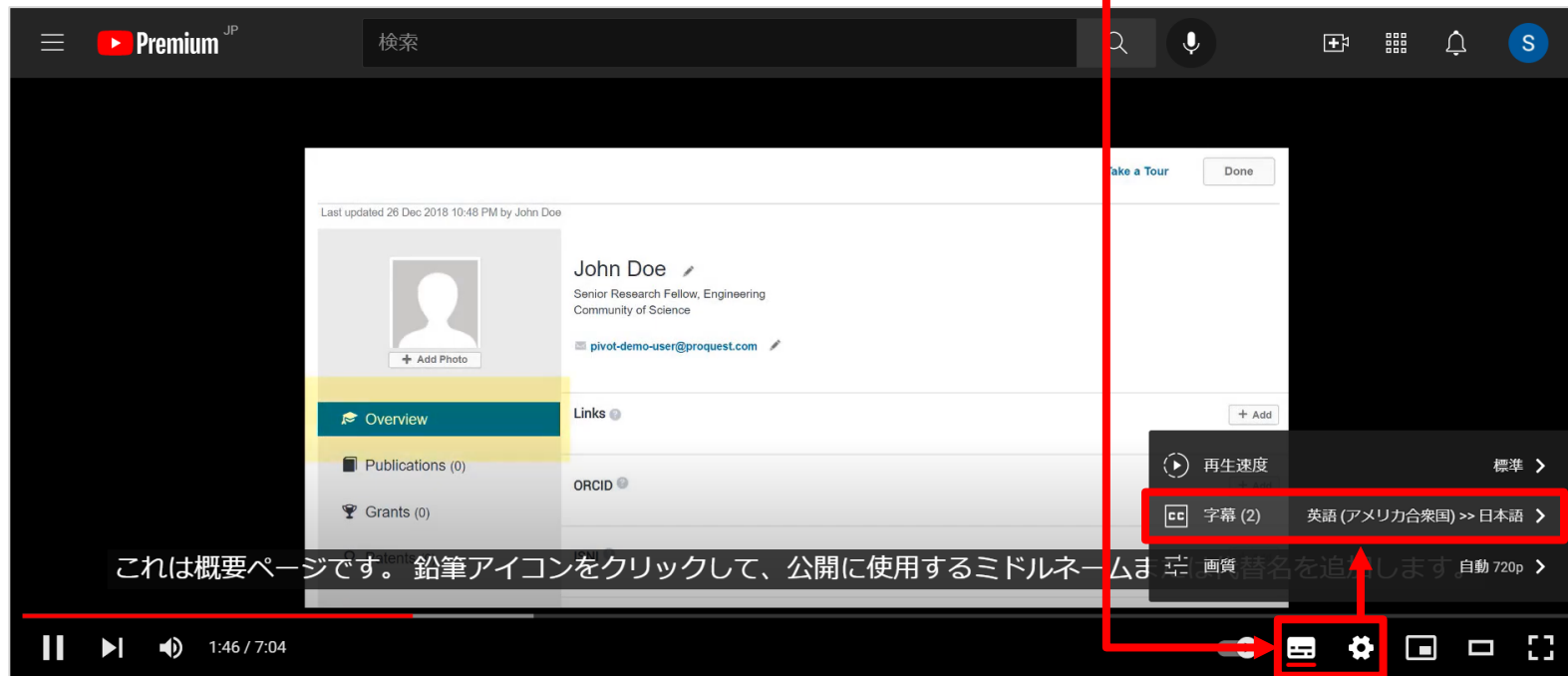
Updating Your Pivot Profile

ORIS  
private



# YouTubeのユーザー向け動画の日本語字幕

- YouTubeの動画はプレイヤー画面右下の設定  から自動翻訳による日本語字幕を付けることが可能です。



The screenshot shows a YouTube video player interface. The video content is a profile page for John Doe, a Senior Research Fellow at the Engineering Community of Science. The video player controls are visible at the bottom, including a play/pause button, volume, and a progress bar showing 1:46 / 7:04. The settings menu is open, showing options for playback speed (再生速度), subtitles (字幕), and quality (画質). The subtitle option is highlighted with a red box, and the language selection dropdown is also highlighted with a red box, showing the current selection as '英語 (アメリカ合衆国) >> 日本語'. A red arrow points from the settings icon in the video player to the settings menu.

# Pivot-RP LibGuide – 利用者向け学習サイト

- <https://proquest.libguides.com/pivot>
- eラーニングや海外で実施された講習会の録画などもご案内しております。

ProQuest Part of Clarivate LibGuides

ProQuest / LibGuides / Research Management / Pivot-RP / Home

Pivot-RP

Search this Guide Search

Home

- What is Pivot-RP?
- E-Learning Modules
- Webinar Recordings
- Powerpoint Presentations
- Release Notes
- Support Center Articles

Content

- Using Pivot-RP
- Terminology

ExLibris Pivot-RP provides Research Administrators, Research Development Professionals, and individual faculty members the edge—by bringing together the right research opportunities, funding, and people—quickly and easily. It provides global and local connections that strengthen research by exploring new avenues for funding and collaboration—for faculty, staff researchers, and graduate students.

Updated daily, with this tool researchers, faculty and research administrators gain a competitive edge when identifying funding opportunities. With ExLibris Pivot-RP, connecting the right opportunities with the right people is routine.

ExLibris Pivot-RP is a power tool that:

- Provides access to the most comprehensive global source of funding opportunities—totaling billions of dollars and growing
- Identifies researcher expertise from within or outside of your organization from millions of profiles from leading research organizations worldwide (more than 3.6 million researcher profiles)
- Fosters collaboration by cultivating essential partnerships and alliances
- Enhances communication, monitoring, and tracking amongst individual faculty, teams, or researchers and the Research Development

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ORIS Clarivate

# Pivot-RP Knowledge Center

- <https://knowledge.exlibrisgroup.com/Pivot>
- Pivot-RPについてのドキュメンテーション (資料)など、詳細な情報を掲載しています。

The screenshot shows the ExLibris Knowledge Center interface for Pivot-RP. At the top, there is a search bar with the text "Search under current path" and a magnifying glass icon. To the right of the search bar are three buttons: "More Sites", "System Status", and "Submit a Case". Below the search bar is a breadcrumb trail: "Home > Pivot". The main heading is "Welcome to Pivot-RP". Below this, there is a paragraph: "Welcome to Pivot-RP. On this page you will find the most up-to-date information and resources for Pivot-RP, broken down into easy to navigate sections." This is followed by a sub-heading "Accelerate Your Research Funding with Pivot-RP" and a list of bullet points: "Search the most trusted and comprehensive source of global funding information", "Save searches and track funding opportunities", "Discover collaborators", "Get tailored funding recommendations and alerts", "Gain insights from previously awarded grants", and "Inform your funding strategies with our authoritative global funding news and analysis service". Below the list is a link: "If you wish to contact or chat with our Support team, use this [link](#)." The main content area features four large, light blue boxes with icons and text: "Product Documentation" (with a book icon) and "Release Notes" (with a megaphone icon). Below these are "Training" (with a graduation cap icon) and "Product Materials" (with a trophy icon). At the bottom of the main content area is a section titled "Knowledge Articles" (with a book icon) and a sub-heading "Answers as provided by our product analysts, to commonly raised questions." Below this is a "Learn More" button and a link: "Discover the benefits of Pivot-RP research funding solution [link](#)".

# ご質問はサポートチームまでご連絡ください

- Pivot-RP画面右上の **HELP** をクリック ⇒ 開いた画面の左側 [Technical Support] の [Contact or Chat with our Support Team] ⇒ 画面にお名前、ご連絡先、ご質問内容などを記入した後、画面下の [Next] から送信してください。

Ex Libris | Pivot-RP

Shun Kobayashi

Home Funding Profiles Conferences Awarded Grants News Admin Announcements **HELP**

### Contact us

Technical Support  
Knowledge Center: Help Articles  
**Contact or Chat with our Support Team**

Video Tutorials  
Pivot-RP YouTube Channel  
Training Center

General Inquiries  
Contact Sales  
General Information

Funding Organizations  
Pivot-RP is a web-based discovery and workflow tool that combines a comprehensive source of global funding opportunities with the largest collection of scholar profiles into one intuitive solution. Pivot-RP aids funding organizations to increase their discoverability and attract the best talent through focused award promotion. Opportunities are indexed by keywords for applicants to find and eligibility to make sure essential requirements are met. Promote your awards with Pivot-RP today!

Submit an Opportunity  
Several different types of funding opportunities may be promoted in Pivot-RP, including: research; collaboration or cooperative agreement; curriculum development; training, scholarship, or fellowship; postdoctoral awards; visiting personnel; conferences, seminars, and workshops (attending or organizing); prizes and awards; publishing or editorial; travel; equipment or materials acquisition; facility construction or operation; and artistic pursuit. There is no charge to include an opportunity in the Pivot-RP database.

**Submit an Opportunity**

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Part of Clarivate

Search... Search Login

Home Manage Cases Submit a Case Contact Us Platform Status

### Pivot-RP

Ex Libris Pivot-RP Support

Please complete the form below to submit a case or click "CHAT WITH AN AGENT" button if an agent is available to chat

(\*) INDICATES REQUIRED FIELD

\* First Name

\* Last Name

\* Email  
you@example.com

Institution / Company

Category  
--None--

\* Subject

\* Description

Privacy regulations require that we get your consent to continue to collect, store and use the personal information submitted for account creation or collected while using our services.

I consent to the collection and use of my personal information consistent with the Privacy Policy I acknowledge that use of the service is subject to the Terms & Conditions.

\* Agree & Proceed

私はロボットではありません  CAPTCHA  
プライバシー - 保護する

Do you want to add Attachments?

**Next**

# Thank you!

---

ご清聴ありがとうございました

